



gavin mccloskey &lt;gavinm@retirement.capital&gt;

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**FW: Hanley 1950 Limited Executive Pension Scheme**

1 message

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**Dawn Hutchings** <dawn@lucesco.co.uk>  
To: gavin mccloskey <gavinm@retirement.capital>

Mon, Jul 29, 2019 at 1:41 PM

Hi Gavin

Additional information below and attached.

Thanks

Dawn

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**From:** Emma Fisher <emma.fisher@rowanmoor.co.uk>  
**Sent:** 26 July 2019 12:00  
**To:** Dawn Hutchings <dawn@lucesco.co.uk>  
**Subject:** Hanley 1950 Limited Executive Pension Scheme

Our Ref: 1S/0096/SSAS KVR 3/EXF

Dear Ms Hutchings

**Hanley 1950 Limited Executive Pension Scheme**

Further to your Letter of Authority dated 3 July 2019, listed below is the information you requested:

- The scheme reference number is 1S/0096
- The scheme anniversary date is 09 December 2013
- Assets of the scheme:

Property –

TRG Dunas Beach Resort Apt 154 Ltd (frac) Unit 244 (Value as at 31 August 2018 - £23,098.40)

Storage Unit - Storefirst Limited, Store Pods GA002, GA073 and GB008, Derby (Value as at 27 February 2017 - £44,350.00)

Other –

Secured Loan Notes – Dolphin Capital (Value as at 16 July 2018 - £38,000.00)

- Metro Bank account 15370238 balance as at 15 July 2019 - £9,783.85
- The Deeds are too large to be sent over via email, so I have put these in the post for you
- The member is not fully crystallised

I hope this is of assistance and should you have any queries please contact me on my direct dial.

Kind regards,

**Emma Fisher**

Assistant | Client Portfolio (SSAS)

**Rowanmoor**

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AKG Financial Strength Rating of B (strong)

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**5 attachments****Hanley 1950 - Deeds 2.pdf**

1864K

**Hanley 1950 - Deeds 3.pdf**

1311K

**Hanley 1950 - Scheme investments.pdf**

1726K

**Hanley 1950 - Deed of amendment.pdf**

1050K

**Hanley 1950 - Deeds 1.pdf**

1140K