

gavin mccloskey <gavinm@retirement.capital>

FW: Hanley 1950 Limited Executive Pension Scheme

1 message

Dawn Hutchings <dawn@lucesco.co.uk>
To: gavin mccloskey <gavinn@retirement.capital>

Mon, Jul 29, 2019 at 1:41 PM

Hi Gavin

Additional information below and attached.

Thanks

Dawn

From: Emma Fisher <emma.fisher@rowanmoor.co.uk>

Sent: 26 July 2019 12:00

To: Dawn Hutchings <dawn@lucesco.co.uk>

Subject: Hanley 1950 Limited Executive Pension Scheme

Our Ref: 1S/0096/SSAS KVR 3/EXF

Dear Ms Hutchings

Hanley 1950 Limited Executive Pension Scheme

Further to your Letter of Authority dated 3 July 2019, listed below is the information you requested:

- The scheme reference number is 1S/0096
- The scheme anniversary date is 09 December 2013
- · Assets of the scheme:

Property -

TRG Dunas Beach Resort Apt 154 Ltd (frac) Unit 244 (Value as at 31 August 2018 - £23,098.40)

Storage Unit - Storefirst Limited, Store Pods GA002, GA073 and GB008, Derby (Value as at 27 February 2017 - £44,350.00)

Other -

Secured Loan Notes - Dolphin Capital (Value as at 16 July 2018 - £38,000.00)

- Metro Bank account 15370238 balance as at 15 July 2019 £9.783.85
- The Deeds are too large to be sent over via email, so I have put these in the post for you
- · The member is not fully crystallised

I hope this is of assistance and should you have any queries please contact me on my direct dial.

Kind regards,

Emma Fisher

Assistant | Client Portfolio (SSAS)

Rowanmoor

Best SSAS Provider 2008 - 2018 Investment Life & Pensions Moneyfacts Awards

AKG Financial Strength Rating of B (strong)

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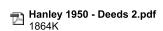
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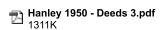
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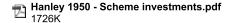
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5 attachments







Hanley 1950 - Deed of amendment.pdf 1050K

Hanley 1950 - Deeds 1.pdf 1140K