

Application to proceed with transfer of benefits

To: The trustees of

Scheme name : Nottingham City Transport Limited Pension Fund

Name : M R Elvin

NI number : NB718828D

1. I wish to transfer the value of all my benefits to Hinsin Services Pension Scheme (the receiving arrangement) as an alternative to leaving those benefits, including any statutory right I may have to a guaranteed cash equivalent in the pension scheme.
2. Please apply the transfer value of my benefits in the pension scheme to secure benefits in respect of me in the receiving arrangement. I acknowledge that on receipt of this form duly signed and dated the trustees will be discharged from all liability to provide any benefits for or in respect of my membership of the pension scheme.
3. I understand that the benefits eventually payable from the receiving arrangement may be more or less than the benefits that would have been payable in respect of me in the pension scheme.
4. I acknowledge that the trustees will not be responsible for the amount or type of benefits to be provided by the receiving arrangement in return for the above transfer value.
5. I confirm that I am not transferring my benefits to a 'pension liberation' arrangement in order to access my benefits in any way that conflicts with Her Majesty's Revenue & Customs' requirements. I understand that were I to do so, I would be liable for the tax charges that Her Majesty's Revenue & Customs would levy on me. (If you have any concerns that the arrangement into which you are intending to transfer your benefits may be a 'pension liberation' arrangement, please see the Pension Regulator's website at: <http://www.thepensionsregulator.gov.uk/regulate-and-enforce/pension-liberation.aspx>.)
6. Where the transfer includes a transfer of GMP and / or section 9 (2B) rights to a contracted in occupational pension scheme or to a personal pension scheme, I confirm that:
 - I have received a statement from the receiving arrangement showing the benefits to be awarded in respect of the transfer payment, and
 - I accept that the benefits to be provided by the receiving arrangement may be in a different form and of a different amount to those which would have been payable by Nottingham City Transport Limited Pension Fund and that there is no statutory requirement on the receiving arrangement to provide survivor's benefits out of the transfer payment.

Signed: M.R. Elvin Date 11/10/13

Full name: MICHAEL RICHARD ELVIN

[IN BLOCK CAPITALS PLEASE]

Note

The transfer value in respect of your benefits in the pension scheme is calculated using methods and bases determined by the trustees, after taking advice from the scheme actuary. It is guaranteed for three months from 3 May 2013. The right to this guaranteed amount is lost once three months has expired. It will not then be possible to apply for another guaranteed transfer value until 1 March 2014.

Occupational Pension Scheme Transfer Declaration Form

To: : The trustees of Nottingham City Transport Limited Pension Fund
(hereinafter called "the Transferring Scheme").
In respect of : Mr M R Elvin NI number : NB718828D

In consideration of the transfer of the sum of £ 64,147.00 of which:

- £ 5,128.00 represents GMP rights

in respect of the above named, the trustees of Hinsin Services Pension Scheme (herein after called "the Receiving Scheme") hereby confirms and undertakes as follows:

The Receiving Scheme is a registered pension scheme under section 153 of the Finance Act 2004. *

~~The Receiving Scheme is an insured scheme. *~~

The above named has been admitted to membership of the Receiving Scheme and in respect of the transfer payment will be entitled to such benefits as shall be agreed between the member and the trustees of the Receiving Scheme.

The Pension Scheme Tax Reference of the Receiving Scheme is:

00804325RE

The name of the principal employer and company registration number is:

Hinsin Services Ltd - 08543 840

To be completed if any contracted-out benefits are being transferred:

The member ~~is~~ is not* in contracted-out employment under the Receiving Scheme, and the Receiving Scheme is willing and able to accept any contacted out liability.

Receiving Scheme ECON: N/A

Receiving Scheme SCON: N/A

If the Receiving Scheme is contracted-out, a copy of the contracting-out certificate must be attached.

If the Receiving Scheme will provide contracted-out benefits for the member:

I/We* undertake that any transfer benefits provided in respect of any part of the transfer payment that represents section 9(2B) rights will be in the same form as those provided for our scheme's own contracted-out members in respect of post 5 April 1997 service.*

I/We* undertake to treat £ 338.52 per annum as "Guaranteed Minimum Pension" for the purposes of the Pension Schemes Act 1993.

We authorise HMRC to provide Mercer Limited, as the administrators of Nottingham City Transport Limited Pension Fund, with any information they require in their investigation of the registration status of

Hinsin Services Pension Scheme

Name of the Scheme Administrator for the purposes of Section 270 of the Finance Act 2004:

Hinsin Services Ltd.

Scheme Administrator ID as provided by HMRC:

A0128092

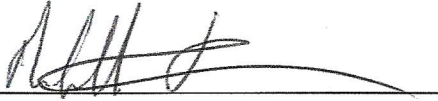
We hereby certify that:

1. We are a person who has permission under Part 4 of the Financial Services and Markets Act 2000 to effect or carry out contracts of long-term insurance, or *

We are an EEA firm of the kind mentioned in paragraph 5(d) of Schedule 3 to that Act, which has permission under paragraph 15 of that Schedule (as a result of qualifying for authorisation under paragraph 12 of that Schedule) to effect or carry out contracts of long-term insurance. *

2. The policy under which the Transfer payment is to be applied is a registered pension scheme under Section 153 of the Finance Act 2004 or a qualifying recognised overseas pension scheme with the meaning of Section 169 (2) of that Act. *
3. The policy under which the Transfer payment is to be applied satisfies the prescribed requirements of the Occupational Pension Schemes (Discharge of Liability) Regulations 1997. *
4. We are able and willing to accept the above person's Transfer payment.

Our proposal form (completed with the information which you have provided) is attached for your signature. *

Authorised Signatory(s):  Date: 11/10/13

Full name of Authorised Signatory(s): Michelle Lunn - On behalf of
Scheme Administrator → Hinson Services
Ltd.

Position of Authorised Signatory(s): _____

Full name of receiving Insurance Company: N/A

Insurance Company's Official Stamp: N/A

*delete as appropriate

Transfer checklist

Transfer from : Nottingham City Transport Limited Pension Fund
In respect of : Mr M R Elvin NI number : NB718828D
Transferring to : *Hinsin Services Pension Scheme*

I confirm the following documents are attached:

Declaration Form(s) signed by (Trustees/~~Insurance Company~~). ☒

Member's original Birth Certificate (and Marriage Certificate if applicable). ☐

Evidence of registration by HMRC. ☒

A copy of the ~~Contracting-out Certificate~~ (if applicable) including the relevant ECON and SCON numbers. ☐ *N/A*

Advice Disclaimer ☐

Receiving scheme policy / reference number *00804325RE*

Receiving scheme payment details completed below. ☒

(To be completed by advisor/trustees/provider)

Payee: *Hinsin Services Pension Scheme*

Bank: *Church House Trust* Branch: *Yeovil*

Sort Code: *60-95-31* Account Number: *33130265*

Reference: *3301-30265-7*

Failure to provide the information requested will result in delays in the transfer.



INVESTOR IN PEOPLE

Mercer Limited is authorised and regulated by the Financial Services Authority
Registered in England No. 984275 Registered Office: 1 Tower Place West,
Tower Place, London EC3R 5BU