

**Our Reference:** PT0/TF00538061

Hydon and Grim Limited Pension Scheme  
Daws House  
33-35 Daws Lane  
LONDON NW7 4SD

21<sup>st</sup> March 2017

Dear Sirs

**Re: Gerard Parsons - HGLPS/GP/M11**

I write further to your letter regarding the transfer of the above client's Pension with Transact to your management.

Please accept this as confirmation that an amount of £29,549.66 was transferred on 21/03/2017 to the bank account details provided.

I trust that this information will suffice, but should you require any further information, please do not hesitate to contact a member of the Client Service Team on (020) 7608 5370.

Yours faithfully



**Tom Gray**

Regional Client Operations Manager

## SIPP Transfer Form

### CLIENT INFORMATION:

Full Name	Gerard Parsons
Permanent Address:	37 Ashford Crescent Grange Farm Milton Keynes MK8 0NN
Date of Birth (dd/mm/yyyy)	28/11/1958
NI number	WE694983C
Transact Portfolio No.	722-691-077
Date of Joining Scheme	20/05/2016
Valuation Date	21/03/2017

### SCHEME INFORMATION

Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

### TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£29,549.66
Amount of Total Transfer: In-Specie	£0.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

### DECLARATION:

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed: .....  ..... Date: ..... 21.03.17 .....

For and on behalf of Integrated Financial Arrangements Ltd