

John Bhandal  
Pension Scheme Services  
Fitz Roy House  
Castle Meadow Road  
Nottingham  
NG2 1BD

Date: 23 May 2014

Dear Mr Bhandal,

**IPM FACILITIES LIMITED PENSION SCHEME- 00811577RT**

Thank you for your information notice in relation to the 'above application. I confirm and where relevant, enclose the following items which have been numbered for your reference:

1. Scheme rules. The scheme rules have been reviewed by your Office and they are model standard rules, which do not permit the access of relevant benefits to any member or any other persons before age 55, other than in accordance with your requirements. There are no executed amendments to the scheme rules.
2. Trust deed; this has been prepared by White & Co Solicitors in line with the scheme rules. There are no executed amendments to the trust deed.
3. The bank account has not been applied for yet as the scheme has not officially been tax registered. The bank will not open an account until this is confirmed. The client is unable to move funds without our consent and we cannot be removed from the account without our consent.
4. The scheme is intended to be a SSAS. The member details are as follows:

Full Name: Mark Noakes

Address: East Green, Bentley, Farnham, Surrey, GU10 5JQ

Tel no: 07881 707578

NI Number: NA 24 48 56 D

5. We expect there to be a maximum of two members but there is only one member at this time. It is only open to employees of the firm.

6. Our SSAS is targeted to small business owners and full information is available on our website, none of which promotes directly or indirectly pensions liberation.
7. The IPM facilities scheme is receiving an In-specie transfer. The sponsoring company may make company contributions at a later date. No regulated advice is needed at this stage. If and when company contributions are made the Trustee will appoint a regulated IFA
8. The projected fund value at the end of the first year is dependent on the eventual transfer value, capital appreciation of the return on investments. Each member receives a statutory money purchase illustration on their annual member of the scheme. I attach a SMPI statement.
9. The scheme establisher is the sponsoring employer and is not a dormant company. The company details are detailed on the trust deed, together with CRO number. The corporation Tax Reference number is 70757 29771 And the clients telephone number is 07881 707578
10. Please see employer information below:

Company Name: IPM FACILITIES LIMITED  
Address: 17 Princess Drive, Alton, Hampshire. GU34 1QS  
Tel: 01420 540211  
Fax: 01420 540212  
Number of employees within the sponsoring employer: 25  
PAYE reference: 334/LZ10694  
VAT reference number: 755 1950 17

11. The scheme is a SSAS.
12. The parties to this are our firm and introducing the case is The Money Farm, which is an appointed representative of Openwork Limited, which is authorised and regulated by the Financial Services Authority, details below:

The Money Farm, Heron Tower, 110 Bishopsgate, London, EC2N 4AY  
T 0207 112 8821 | F 0207 112 8831



Telephone: **0800 634 4862** Fax: 020 8711 2522 Email: [info@pensionpractitioner.com](mailto:info@pensionpractitioner.com) [www.pensionpractitioner.com](http://www.pensionpractitioner.com)

To confirm:

This scheme has been introduced by a regulated firm, The sponsoring company may make company contributions at a later date. The member cannot access the assets of the scheme and the employer is not a dormant company. The member is a director of the Company for this scheme.

Yours faithfully

Michelle Lunnon

**For Pension Practitioner .Com Limited**

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