



**Friends Life Limited**  
PO Box 1550, Milford, Salisbury SP1 2TW  
Telephone 0845 6029199 Fax 0845 6000624

## Transfer Payment Form (form A)

(To be completed by the member)

Policyholder's name: Mark Noakes

Personal pension policy number(s) : 591069976

Please give us details of the company who will be receiving your pension fund so that we can send it to them

Name of new scheme/pension provider	
Address	
Contact name (if known)	
Reference	

Please ask a representative of this scheme to complete the 'Statement by company receiving pension transfer'. Without this information we will be unable to process the transfer.

### Declaration:

I instruct Friends to transfer my policies to the provider named above. I understand that after the payment has been made I shall have no further claim against Friends in relation to these benefits.

Signed:

Telephone number:

07881707578

Name in capitals:

MARK NOAKES

Date:

05/06/2014

591069976



**Friends Life is a business name of certain companies in the Friends Life group including the following companies:**  
**Friends Life Limited** Company number 4096141, **Friends Life and Pensions Limited** Company number 475201  
Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority  
**Friends Life Services Limited** Company number 3424940, **Friends Life Investment Solutions Limited** Company number 6389025.  
Authorised and regulated by the Financial Conduct Authority.  
Each company is registered in England and Wales with a registered office at Pixham End, Dorking, Surrey RH4 1QA.  
Friends Life is a registered trade mark of the Friends Life group. [www.friendslife.com](http://www.friendslife.com)



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## Statement by company receiving the pension transfer (form B)

(To be completed by the receiving scheme or insurance company)

This Transfer Authority Form should only be used in respect of a transfer to a UK registered pension scheme (this includes transfers to a deferred annuity contract, for example a S32 buy-out policy).

Name : Mark Noakes

Date of birth : 23 August 1963

### Scheme details

Full name of receiving scheme/provider		
HMRC reference (PSTR or SF number). This number is not required if transfer is to a S32 buy out policy		
Is the registered pension scheme fully insured?	Yes	No
Where the registered pension scheme is fully insured, Friends will make payment to the receiving Insurance Company. If the scheme is not fully insured, payment will be made to the trustees.		
Is your registered pension scheme permitted to receive the transfer value, and will it meet your minimum acceptance terms?	Yes	No

### Payment details

As we will only make payment direct to your bank account please provide the following:

Account Name:	
Account Reference:	
Account Number:	
Sort code:	

### Declaration

We declare that the transfer value received from Friends will be used to secure retirement benefits under the above scheme.

Signed: _____	Date: _____
Name in Capitals: _____	Job title: _____
Tel No: _____	

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### Details of our Pension Scheme

#### Member Details:

Policy Holder	Mark Noakes
Date of Birth	23 August 1963
Scheme Name	Personal Pensions - Employees (LMA)
Scheme Number	F38003/27004
Policy Number(s)	591069976

#### Friends Scheme Details:

Transfer From	Friends' scheme is registered (or deemed to be registered) with HMRC under Chapter 2 of Part 4 of The Finance Act 2004
PSTR Number	00605476RD
Address	Friends PO Box 1550, Milford, Salisbury SP1 2TW

#### Transfer Details:

Current Transfer Value	£815.56
<ul style="list-style-type: none"><li>• This transfer does not form part of a block transfer</li><li>• This transfer has not come from an income drawdown arrangement</li><li>• We are not aware of any primary or enhanced protection for this transfer</li><li>• The member does not have a right to take benefits before the Minimum age allowed by HM Revenue &amp; Customs regulations.</li></ul>	

#### Court Orders:

<ul style="list-style-type: none"><li>• This transfer is not subject to an earmarking or pensions sharing order.</li></ul>
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