Pension Schemes - Registered Pension Scheme Return

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Pension Scheme Tax Reference 00611951RZ

Pension Scheme Name INSTANT PENSION TRUST

Is the scheme an Occupational scheme?

Tax Year ended 05 Apr 2021 Date submitted 01 Jul 2021

Submitted by The Practitioners Partnership LP

Scheme Administrator 1A Instalec Ltd

Amended Return No

Accounting Period 06 Apr 2020 - 05 Apr 2021

During this period, was the aggregate of payments to and from the scheme greater than £100,000?

Specify the aggregate of payments to and from the scheme

At the end of this period, did the scheme have assets with a total value before pension liabilities greater than £400,000?

No

£17685 Yes

Connected Parties

At any time during the period from 06/04/2020 to 05/04/2021 did the scheme either directly or indirectly own assets that it had acquired from either:

a. a sponsoring employer or any person connected with that employer?

b. a person who was a director of or a person connected to a director of a close company that was also a sponsoring employer?

or

c. a person who was either a sole owner or partner or a person connected with the sole owner or partner of a business which was a sponsoring employer?

or

d. a member or person connected with a member?

Yes

Land or Interest in Land

Total cost or market value of any land or interest in land owned by the scheme at the end of the period

Specify whether this amount is

Total cost of any land, or interest in land, or premium paid to acquire a leasehold interest in land

Total sale proceeds of any land sold, or interest in land sold, or premiums received on disposal of a leasehold interest in land

Total amount of income received from land or interest in land

Was any part of the land or interest in land residential property as defined in Schedule 29A of Finance Act 2004?

£370000

Market value

£0

£0

£15361

No

Cash and Bank Information

Total amount of all cash and bank balances at the beginning of the period

£4509

Total amount of all cash and bank balances at the end of the period

£3160

Total amount of interest credited to these accounts

£0

Arms Length Transactions

Total cost or market value of any assets owned at

the end of the period

Specify whether this amount is

Nature of asset(s) acquired Insurance company investments

Total cost of any assets acquired £9500

Nature of asset(s) disposed Insurance company investments

Total consideration received from the disposal of

any assets

£10000

£494581

Market value

Were any disposals made to a connected party or

parties?

No

Total amount of income from assets received £0

Declaration

I declare that

The content of this return has been approved by the

Scheme Administrator named below

Yes

The Scheme Administrator named below has

authorised me to submit this return

Yes

Scheme Administrator ID A0109301

Scheme Administrator 1A Instalec Ltd

Address 33 Plantation View

Silsoe MK45 4GG United Kingdom

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