

**Instant Pension Trust**

**Annual Valuation**

**Brad**

Please find enclosed bank statements that I have for the past 3 months as I am not sure what the period is that requires the return.

**Properties**

**1 Tennyson Road Luton Lu1 3RT**

This property was valued at £85K but was in a poor state of repair. The current lessee has totally refurbished the offices and refitted and redecorated throughout. New shutters have been installed, air conditioning and security features/alarm included. At best, I would estimate the unit would be worth £100 with vacant possession.

**Unit 2 Greenwood Court Luton LU2 0TN**

A similar size unit (NO6) has recently sold for £155K but was just a shell. Our unit (where my offices are) has been completely refurbished and fitted with a variety of partitioned offices/stores and would suggest that it still retains its value when purchased of £180K.

Hope this is enough info. Please call me if I can be further assistance.

Kind regards

**Paul**



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MR P JONES  
THE INSTANT PENSION TRUST  
BROOKMEAD COTTAGE  
HARLINGTON ROAD  
SHARPENHOE  
MK45 4SG

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# Butterfield

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| Account Title             |                          |                 | International Bank Account Number (IBAN) |           |           |           |
|---------------------------|--------------------------|-----------------|--|-----------|-----------|-----------|
| THE INSTANT PENSION TRUST |                          |                 | GB74LJSO40522610833131                   |           |           |           |
| Account                   |                          | Currency        | Account No                               | Statement | Page      | Date      |
| PENSION FUND ACCOUNT      |                          | POUNDS STERLING | 10833131                                 | 74        | 1         | 31OCT2011 |
| Date                      | Particulars              | Value Date      | Debit                                    | Credit    | Balance   |           |
| 25 OCT 2011               | BROUGHT FORWARD          | 26 OCT          |  | 950.00    | 76,936.94 |           |
|                           | BACS: 1A INSTALEC LIMITE |                 |  |           | 77,886.94 |           |
|                           | REF: RENT-GREENWOOD CT   |                 |  |           |           |           |
| 31 OCT 2011               | CREDIT INTEREST APPLIED  | 01 NOV          |  | 3.27      | 77,890.21 |           |



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|---------------------------|--------------------------|-----------------|--|-----------|-----------|-----------|
| THE INSTANT PENSION TRUST |                          |                 | GB74LJSO40522610833131                   |           |           |           |
| Account                   |                          | Currency        | Account No                               | Statement | Page      | Date      |
| PENSION FUND ACCOUNT      |                          | POUNDS STERLING | 10833131                                 | 75        | 1         | 30NOV2011 |
| Date                      | Particulars              | Value Date      | Debit                                    | Credit    | Balance   |           |
| 02 NOV 2011               | BROUGHT FORWARD          |                 |  |           | 77,890.21 |           |
|                           | BACS: INDIGO LETTINGS    | 03 NOV          |  | 1,650.00  | 79,540.21 |           |
|                           | REF: INDIGO LETTINGS     |                 |  |           |           |           |
| 24 NOV 2011               | BACS: 1A INSTALEC LIMITE | 25 NOV          |  | 950.00    | 80,490.21 |           |
|                           | REF: RENT-GREENWOOD CT   |                 |  |           |           |           |
| 30 NOV 2011               | DD: PENSIONPRACTITION    | 01 DEC          | 210.00                                   |           | 80,280.21 |           |
|                           | REF: PEP291597           |                 |  |           |           |           |
| 30 NOV 2011               | CREDIT INTEREST APPLIED  | 01 DEC          |  | 3.27      | 80,283.48 |           |

**ROBERT JOHN  
ASSOCIATES**

**CHARTERED SURVEYORS**

Tel: 01296 663793

Fax: 01296 663806

Email: robert@robertjohnassociates.com

Trustees of the Instant Pension Fund  
c/o P Jones esq  
Instalec Ltd  
2 Greenwood Court  
Ramridge Road  
Luton LU2 0TN

**Invoice 69**

**Date 27-Feb-06**

**Re: 2 Greenwood Court, Luton - Valuation**

**To:** Inspecting, measuring and researching the above  
property and providing you with a report dated 17th  
February 2006 valuing the property at £180,000.

**Fee:** As agreed

**Costs:** None charged

**Job no: 06/100**

| AMOUNT           | VAT<br>Rate | VAT            |
|------------------|-------------|----------------|
| £500.00          | 17.50%      | £87.50         |
|                  | 17.50%      | £0.00          |
| £500.00          |             | £87.50         |
| <b>TOTAL DUE</b> |             | <b>£587.50</b> |

VAT Registration No: 823 4012 71



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