

Pension Confirmation Form

To: **Lloyds Banking Group** [Name and address of business area]

Type of Pension Scheme
(e.g. SIPP, SSAS,
Occupational, FURBS)

SSAS - Occupational Pension Scheme

**Full name and
correspondence address of
Scheme**

*E PLUX LTD SSAS PENSION
22 NORTH ANDERSON DRIVE
ABERDEEN
AB15 5DA*

**Is scheme registered with
HMRC?**

Yes / No—

If yes, please provide registration no:

**Does employer pay
premiums/contributions?
(delete as appropriate)**

Yes / No

If Yes, please complete sections A and B

**(A) Full Name and address of
Employer**

N/A

**(B) Company Registration
Number**

N/A

**Full Name and address of
Professional Scheme
Trustee
(if applicable)**

N/A

All Other Trustees *

Full Name

IKECHUKWU ANYIAM IDEKWE

*ENOMI IKECHUKWU
IBEKWE*

Home Address

*22 NORTH ANDERSON DRIVE
ABERDEEN
AB15 5DA*

*22 NORTH ANDERSON
DRIVE
ABERDEEN
AB15 5DA*

Date of Birth

06 AUGUST 1970

23 OCTOBER 1972

Nationality

BRITISH

BRITISH

Country of Residence

UNITED KINGDOM

UNITED KINGDOM

Policy Holder / Scheme Member (not required if account is for Pension scheme itself)

Full Name

N/A

Home Address

Date of Birth

Nationality

Country of Residence

* Continue on additional sheets if necessary.

Expected Account Activity:
e.g. no of transactions /
total value / time account
to be open.

Normal pension scheme account activity

I certify that I have reviewed the Pension Trust Deed in respect of the above named Pension Scheme and:

- The pension has been properly constituted.
- The details shown above are complete and accurate.
- The Trustees are empowered to open an account at Lloyds Banking Group.
- The Trustees are empowered to operate the account / to appoint representatives to operate the account.
- To facilitate operations on the bank account the Trustees are empowered to utilise any electronic banking service available from Lloyds Banking Group.
- Third party payments are/are not permitted (**delete as appropriate**)
- The Trust Deed will be available for inspection by the Bank, if required and that the copy will be retained for a period of 6 years after the account has closed
- The signatories on the attached account mandate have been authorised to act by the trustees of the scheme / the trustees representatives.
- We permit Lloyds Banking Group to make enquiries of HMRC to confirm this scheme is registered with them for tax relief and exemptions. We authorise HMRC to provide this information to Lloyds Banking Group upon request.


Signature:

Printed Name:

For and On Behalf Of:

Date:

**Regulatory Body and Reg
No (if applicable):**
e.g Law Soc, ICAEW, FSA.


BRAD DAWS
Pension Practitioner. Com Daws House 33-35 Daws Lane London. NW7 4SD
13 MARCH 2013
HMRC Practitioner Registration - 00005886