

Pension Transfer out - LifeSight-Santander Plan - 0080230 - Javaria Sarmad - JH and H Pension Trust SSAS

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lisa@retirement.capital <lisa@retirement.capital>

Dear Transfer team,

Client name: **Javaria Sarmad**
Member No: **0080230**
Plan Name: **LifeSight - Santander Plan**
NINO: **SE765078C**

Please find enclosed a completed application from Javaria Sarmad to transfer her pension out, together with the following documents which have also been posted to you:

1. Pension Transfer Out Form
2. Trust Deed
3. Scheme Rules
4. HMRC Screen shot
5. HMRC Tax Registration Letter
6. Metro Bank SSAS Account details
7. Metro Bank SSAS Statement
8. Authority Letter
9. Company contributions schedule Letter
10. Company Employment Letter
11. PaySlips Jan, Feb & Mar 2023
12. Personal Bank Statements Jan-Apr 2023
13. Members Guide

I would be most grateful if you may process Javaria Sarmad's request at your earliest convenience. Should you require any further information, please do not hesitate to contact me.

Kind regards,
Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

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SK12 1RD

Company Number: 12409200

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- 00. Transfer Cover Letter - Life Signed Pension Santander -Javaria Sarmad.pdf (240 KB)
 - 01. Signed Transfer forms LifeSight Santander plan.pdf (1 MB)
 - 03. Scheme Rules June 2022.pdf (183 KB)
 - 04. HMRC Screenshot 16.05.23 JH&H Pension Trust SSAS - Managing pension schemes - GOV.pdf (70 KB)
 - 02. JH&H - Trust Deed.pdf (91 KB)
 - 09. Company Contribution Letter_JS.pdf (104 KB)
 - 08. Lifesight-authority letter JS.pdf (28 KB)
 - 07. Metro statement 12.05.23 JH&H Pension Trust SSAS.pdf (72 KB)
 - 05. 23.3.17 HMRC Registration - JH&H Pension Trust SSAS.pdf (1 MB)
 - 06. metro bank Welcome Letter JH&H PENSION TRUST SSAS.pdf (840 KB)
 - 13. Member Guide.pdf (754 KB)
 - 12. Personal Bank statements Jan - April.pdf (487 KB)
 - 11. Payslips Jan Feb Mar 2023.pdf (68 KB)
 - 10. Company Employment Letter_JS.pdf (38 KB)