

How to contact us

2 0345 606 0039

Monday to Friday 9am - 5pm (you'll need the plan number when you call us)

www.standardlife.co.uk

RC Administration Ltd 1A Park Lane Poynton Cheshire **SK12 1RD**

Transfer of pension benefits

Transfer certificate, issued 22 Jul 2023

Member name: J Sarmad

Plan number: TM100182918, scheme number: TR1100 Scheme name: The Deloitte Pension Plan (DC Transfer)

Transfer date: 21 Jul 2023 Your reference: PTI - Javaria

About this transfer certificate

Please let us know if you require any further information.

We've enclosed a copy of our transfer certificate. The certificate shows all the relevant information about the member's transfer of benefits.

Member's details

Mrs J Sarmad
Mrs J SARMAD, 5 Stratford Drive, Wootton, NORTHAMPTON, NN4 6JT
31 January 1980

Receiving scheme details

Name of receiving scheme	JH & H Pension Trust SSAS	
Name and address of receiving scheme administrator	RC Administration Ltd, 1A Park Lane, Poyntor Cheshire, SK12 1RD	
Arrangement type	Small Self Administered Scheme, which is a registered pension scheme under Chapter 2 of Part 4 of the Finance Act 2004	
Pension scheme tax reference number	20007485RV	

About this transfer certificate - continued

Payment details

We'll make the transfer payment to the following bank account. Please allow five working days for the payment to clear.

Total transfer value

£30,466.79

Account number

****9615

For security reasons we've only shown the last 4 digits of the account number.

TM100182918 - transfer details

Standard Life scheme details

THE DELOITTE PENSION PLAN (DC TRANSFER)
TR1100
Occupational Pension Scheme, which is a registered pension scheme under Chapter 2 of Part 4 of the Finance Act 2004
00787095RT
Standard Life Assurance Limited, Standard Life House, 30 Lothian Road, Edinburgh, EH1 2DH

Transfer value

Benefits	Amount	Total
Ordinary Benefits	£30,466.79	
Total Ordinary Benefits		£30,466.79
Additional Voluntary Contributions (AVC) benefits		Not applicable
Total Transfer Value		£30,466.79

Court orders

- ▶ This transfer does not include pension credit rights.
- ▶ This transfer is not subject to an earmarking order.
- ▶ This transfer is not subject to a pension debit.
- ▶ This transfer is not subject to a bankruptcy order.

Additional Information

This transfer is not a block transfer.

Pension Scam Prevention

The Occupational and Personal Pension Schemes (Conditions for Transfers) Regulations 2021, introduced in November 2021, build upon the Government's measures to combat pensions scams.

The Regulations set out the two conditions (First Condition in Regulation 7 or the Second Condition in Regulation 8) that must be satisfied before a cash equivalent may be used in a specified way or for an authorised purpose, as the case may be, by any transferring trustee or scheme manager. Your transfer request to the above Scheme met the relevant required condition.

For further information on these Regulations speak to your financial adviser or the (UK's) Money Advice and Pensions Service at www.moneyandpensionsservice.org.uk

(Please note that the above does not apply for Transfer plan S32 plan holders).

Declaration by Standard Life Assurance Limited

I declare to the best of my knowledge and belief the statements made in this certificate are true and complete.

Signed for and on behalf of Standard Life Assurance Limited on 22 Jul 2023 by:

Amy McFadden

Customer Service Manager

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