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**MetLife®**

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Jam 300 SSAS  
Pension Practitioner  
48 Chorley New Road  
Bolton  
BL1 4AP

RECEIVED  
11 DEC 2017

5 December 2017

Our Ref: RPX47/54703817/JMoore  
Please quote our reference if replying

Dear Sir

**Scheme Name:** MetLife Retirement Portfolio Plan  
**Policy Number:** L9302029G  
**Member Name:** John Wordsworth

I am writing to confirm that the transfer to your scheme is now complete.

A cash payment of £20,352.35 has been transferred to your account today; this represents the full transfer value for this partial transfer out.

It is no longer our practice to complete transfer forms, as all the information required is contained on the enclosed Transfer Out Schedule.

Should you have any further queries please contact our Customer Account Management Team on 0800 022 4443, between 9.00 am and 5.00 pm Monday to Friday (excluding bank holidays). Alternatively, you can email us at [customerservice@metlife.co.uk](mailto:customerservice@metlife.co.uk).

Yours sincerely



**Barry Watson**  
**Customer Service Account Manager**

Encs: Transfer Out Schedule

## Transfer Out Schedule

Scheme:	The MetLife Retirement Portfolio
Approval:	Chapter 2, Part 4 of the Finance Act 2004
PSTR Number:	00657069RH
ASCN Number:	7001337R
Member Name:	Mr John Wordsworth
Policy Number:	L9302029G
Fund Value:	£20,352.35
Is the member subject to the Money Purchase Annual Allowance?	No
If applicable, when did the member flexibly access their fund?	N/A

## Uncrystallised Funds

Percentage of transfer representing uncrystallised funds:	100%
Does scheme specific PCLS protection apply to this transfer?	No
Value of protected PCLS at 5 April 2006:	£0.00
Value of fund/benefits at 5 April 2006:	£0.00
Value of transfers out since 5 April 2006:	£0.00
Have contributions been made since 5 April 2006?	Yes
Does the member have a protected pension age?	No
Protected pension age:	N/A
Does this transfer form part of a block transfer?	No

## Additional Notes:

Your ref: Jam 300 SSAS - Wordsworth