John Bhandal

Pension Scheme Services

Fitz Roy House

Castle Meadow Road

Nottingham

NG2 1BD Date: 13 June 2014

Dear Mr Bhandal,

Jason P Thorpe Pension Scheme

00812447RM

Thank you for your information notice in relation to the ‘above application. I confirm and where relevant, enclose the following items which have been numbered for your reference:

1. Scheme rules. The scheme rules have been reviewed by your Office and they are model standard rules, which do not permit the access of relevant benefits to any member or any other persons before age 55, other than in accordance with your requirements. There are no executed amendments to the scheme rules.
2. Trust deed; this has been prepared by White & Co Solicitors in line with the scheme rules. There are no executed amendments to the trust deed.
3. The bank account has not been applied for yet as the scheme has not officially been tax registered. The bank will not open an account until this is confirmed. The client is unable to move funds without our consent and we cannot be removed from the account without our consent.
4. The scheme is intended to be a SSAS. The member details are as follows:

Full Name: Jason Paul Thorpe

Address: 14 The Maltings, Blyth, Worksop, Nottinghamshire, S81 8HD

Tel no: 07730526177

NI Number: NY952615D

1. We expect there to be a maximum of one members. It is only open to employees of the firm.
2. Our SSAS is targeted to small business owners and full information is available on our website, none of which promotes directly or indirectly pensions liberation.
3. The investment is to buy a plot of land which will be developed into an equestrian and outdoors learning centre, this will also provide a base and storage for the furniture business Cozee ltd. The commercial solicitor they are using is Alison Belfield at Cleggs Solicitors in Nottingham, their website is [www.cleggssolicitors.com](http://www.cleggssolicitors.com).

 Please find attached the details of the plot of land.

Once this investment has provided a return they will be looking at other land to expand the investments and pensions fund.

1. The projected fund value at the end of the first year is dependent on the eventual transfer value, capital appreciation of the return on investments. Each member receives a statutory money purchase illustration on their annual member of the scheme.
2. The scheme establisher is the sponsoring employer and is not a dormant company. The company details are detailed on the trust deed, together with CRO number. The corporation Tax Reference number is 532 22849 15534 And the clients telephone number is 07730526177
3. Please see employer information below:

Company Name: Cozee Ltd (07502019)

Address: The Turbine Coach Close, Shireoaks, Worksop, Nottinghamshire, S81 8AP

Tel: 07730526177

Number of employees within the sponsoring employer: 2

PAYE reference: This has been applied for, please see enclosed submission receipt

VAT reference number: 155 0696 03

1. The scheme is a SSAS.
2. The parties to this are our firm as per the Trust Deed.

To confirm:

This scheme is a direct case, The investment is to buy a plot of land which will be developed into an equestrian and outdoors learning center. The member cannot access the assets of the scheme and the employer is not a dormant company. The member is a director of the Company for this scheme.

Yours faithfully

Michelle Lunnon

**For Pension Practitioner .Com Limited**

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