Empowered Pensions Ltd

Carts & Wagons

Felcourt Farm

Felcourt

West Sussex

RH19 2LQ

10th February 2021

For the Attention of Clare Brine

**Jenkins Investments SSAS**

**Mr. Tobin Jenkins**

Dear Clare,

Please find enclosed a signed letter of authority from Tobin Jenkins in connection with the Jenkins Investments SSAS.

Please may I trouble you to provide the following information:

1. Trust Deed and Rules, together with any amendments
2. Current value and transfer value of the scheme
3. Copy of scheme bank account statement
4. Current value of any individual investments held within the scheme, together with copies of certificates
5. Details of any property held within the scheme
6. Details of any income payable to the scheme from dividends and other income payments
7. HMRC Tax Registration Letter
8. The Pensions Regulator reference
9. ICO Reference
10. Contribution plan
11. Benefits drawn
12. Discharge Forms if applicable
13. Current Administrator details

I can accept the information required via email – [esther@retirement.capital](mailto:esther@retirement.capital)

Thank you for your assistance and I look forward to hearing from you.

Yours Sincerely,

Esther Salmon

For and on behalf of Retirement.Capital