

**SSAS Set up questionnaire**

Telephone: 0203 534 4832 Fax: 020 6711 2592 Email: info@pensionpractitioner.com

Name of Scheme **Joe Bloggs Property Limited SSAS**Name of Company/  
Employer creating the Scheme **Joe Bloggs Property Limited****(% No 8811441)**Serving Address for  
Pension Correspondence **The Old Post House, Burford Road, Black Bourton, Oxfordshire OX18 2PF**Telephone Number **01993 358620 or 07802 300508**Contact Name **Neil Graham**Email Address **neilgraham123@hotmail.co.uk****Accountant Details**Name of the Company **TBA**

Contact Name

Telephone Number

Email Address

Address

**Financial Advisor Details**Name of the Company **Not Applicable**

Contact Name

Telephone Number

Email Address

Address

## 2 SSAS Set up questionnaire

The phone: 020 834 4631 Fax: 020 874 2522 Email: info@pensionpractitioner.com

### Trustees

**Trustee 1** Title (Mr, Miss, Mrs) Mr

Forename(s) Neil William

Surname Graham

Date of Birth 23-Jun-1962

Proposed Retirement Date 26-Jun-2027

National Insurance Number WM 39 04 63 A

Home Address The Old Post House, Burford Road, Black Bourton, Oxfordshire OX18 2PF

Is this Trustee also a Member?

☒ Yes ☐ No

**Trustee 2** Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No

Please return this form to:  
info@pensionpractitioner.com

Alternatively, post this form to:  
Pension Practitioner .Com  
Daws House  
33-35 Daws Lane  
London NW7 4SD

Signed



Date 18-Dec-2013