

SSAS Set up questionnaire

Name of Scheme Joe Bloggs Property Limited SSAS

Employer creating the Scheme Joe Bloggs Property Limited

(% No 8811441)

Beartone, 0800 534, 4602 | Revioud 67 to 2502 | Emely Info®penelongraphioner.com

Derving Address for Pension Correspondence The Old Post House, Burford Road, Black Bourton, Oxfordshire OX18 2PF

Telephone Number 01993 358620 or 07802 300508

Contact Name Neil Graham

Email Address neilgraham123@hotmail.co.uk

Name of the Company TBA

Contact Name

Telephone Number

Email Address

Address

Name of the Company Not Applicable

Contact Name

Telephone Number

Email Address

Address



Tale stone, Cast Styl 4852 - Fax: S25 87 (1, 2822 - Email Intelligenslandrationar.com

2 SSAS Set up questionnaire

Trustee 1 Title (Mr, Miss, Mrs) Mr Surname Graham Date of Birth 23-Jun-1962 Proposed Retirement Date 26-Jun-2027 National insurance Number WM 39 04 63 A Home Address The Old Post House, Burford Road, Black Bourton, Oxfordshire OX18 2PF Is this Trustee also a Member? Trustee 2 Title (Mr, Miss, Mrs) Forename(s) Surname Date of Birth National Insurance Number WM 39 04 63 A November Proposed Retirement Date National Insurance Number	
Proposed Retirement Date 26-Jun-2027 National insurance Number WM 39 04 63 A Home Address The Old Post House, Burford Road, Black Bourton, Oxfordshire OX18 2PF Is this Trustee also a Member? Trustee 2 Title (Mr, Miss, Mrs) Forename(s) Surname Date of Birth Proposed Retirement Date National insurance Number	Forename(s) Neil William
Home Address The Old Post House, Burford Road, Black Bourton, Oxfordshire OX18 2PF Is this Trustee also a Member? Trustee 2 Title (Mr, Miss, Mrs) Forename(s) Surname Date of Birth Proposed Retirement Date National Insurance Number	Date of Birth 23-Jun-1962
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Trustee 2 Title (Mr, Miss, Mrs) Forename(s) Surname Date of Birth Proposed Retirement Date National Insurance Number	Road, Black Bourton, Oxfordshire OX18 2PF
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Trustee 2 Title (Mr, Miss, Mrs) Surname Date of Birth Proposed Retirement Date National Insurance Number	
Surname Date of Birth Proposed Retirement Date National Insurance Number	✓ Yes No
Surname Date of Birth Proposed Retirement Date National Insurance Number	Designation De
Proposed Retirement Date National Insurance Number	Forename(s)
	Date of Birth
Home Address	National Insurance Number
	and the same of th
Is this Trustee also a Member? Yes No	Yes No
Please return this form to:	
nfo@pensionpractitioner.com	
nfo@pensionpractitioner.com Iternatively, post this form to:	
nfo@pensionpractitioner.com Iternatively, post this form to: Pension Practitioner .Com Daws House	
Info@pensionpractitioner.com Alternatively, post this form to: Pension Practitioner .Com Paws House 13-35 Daws Lane	
Is this Trustee also a Member?	

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