



Pension Practioner.com









Asset Management Ltd

One College Square South, Anchor Road, Bristol. BS15HL

Tel: 0117 980 9926

www.hl.co.uk

Our ref: 2108420

20 July 2015

Daws House 33-35 Daws Lane

London NW74SD

> Urgent **Pension Transfer Details**

Dear Sir/Madam

Transferring from: HL Vantage SIPP – 2108420

Transferring to: Pension Practioner.com - Joe Bloggs Property Ltd SSAS

Member: Mr N W Graham – 23/06/1962

A payment of £89,383.51 has today been sent by CHAPS to the following account:

Joe Bloggs Property Ltd SSAS Account Name:

Account Number: 16166111 Sort Code: 23 05 80

Reference: WM390463A

This payment represents the full value of the client's fund under the above scheme. Please note that as the policy is a SIPP additional monies may be issued as a result of subsequent payments or interest from the investments previously held. Any payments in relation to this will be forwarded to you.

I have detailed below the policy information that you may require for your records:

- No tax-free cash has been paid by Hargreaves Lansdown Asset Management Ltd.
- The maximum tax free cash available is: 25%.
- The payment is not subject to any Court Orders.
- Our Pension Scheme Tax Reference Number is 00616238RC.
- The HL Vantage SIPP is a Personal Pension Scheme registered under chapter 2 part 4 of the Finance Act 2004 (as amended).

I trust that you will find the above to be in order, however if you have any further queries on the above, please contact us on 0117 980 9985 or at sipp@hl.co.uk.

Yours faithfully

Thomas Franks

Hargreaves Lansdown Asset Management Limited