

Esther Salmon <esther@retirement.capital>

Re: LOAN

1 message

Liam Hillier <investments@opportunity10.co.uk>
To: Esther Salmon <esther@retirement.capital>
Co: Paul Davies <pauld@retirement.capital>

12 August 2021 at 08:42

Hi Esther

Nearly there with these!

They understand the risks and happy to proceed so can the loan agreement be drawn up please Also can they loan £48k as the other transfers coming in can pay for the fees etc?

Thanks Liam

Sent from my iPhone

On 11 Aug 2021, at 16:41, Esther Salmon <esther@retirement.capital> wrote:

Hi Liam,

Thanks for your email. Trisha actually asked me this in an email yesterday, but wanted to run it by you first.

There is now £49,612.00 cash left in the bank, after the 65k loan was paid out yesterday. We are waiting on Trisha's Prudential and Stephen's Aviva transfers to come through.

The scheme would need to leave approx 10% of this in the bank account, fees, TPR, ICO for the next couple of years.

So say £45,000 available for another loan at present. Our technical team have voiced a concern that this scheme are taking a large risk with 3 loans to the same company, should the company go down.

Hope this helps, thanks Liam.

Kind Regards

Esther Salmon Administrator







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On Wed, 11 Aug 2021 at 15:36, Liam Hillier <investments@opportunity10.co.uk> wrote:

Hi Esther

Some confusion from my side, Trisha is looking to loan the remaining funds to Paul again however on a lower rate of 5%.

Just need to know how much they have left in the account.

Thanks Liam

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