

**RE: Aviva - Pension Transfer Request - Plan Number 30773541AR - Stephen Heath**

From: pensr70@aviva.com  
To: "info@rcadministration.com" <info@rcadministration.com>  
Sent: 8 September 2021 11:37:16 AM, BST

FAO Esther Salmon

**Plan number - 30773541AR****Plan holder – Mr Stephen Heath**

Thank you for providing the requested information.

Can you please provide us with a letter from the Principal Employers accountant to confirm the company is trading? It is a new company and no accounts have yet been filed at companies house. So we are unable to check via that method.

If there are any problems let me know.

Thanks

**Nicola Oldale** | Customer Adviser

✉ Aviva, PO Box 520, Norwich, NR1 3WG

☎ Call us on 0800 056 3432 (Mon-Fri, 8am-6pm)

📧 Send emails to [pensr70@aviva.com](mailto:pensr70@aviva.com)



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**From:** info@rcadministration.com <info@rcadministration.com>  
**Sent:** 26 August 2021 16:27  
**To:** PENS70 <pensr70@aviva.com>  
**Subject:** Aviva - Pension Transfer Request - Plan Number 30773541AR - Stephen Heath

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Dear Nicola,

Many thanks for your email regarding the request to transfer Mr Heath's pension funds to Joel 2 Vs 25-27 Pension Scheme.

As requested, please find attached the following documents:

1. Establishing Deed and Rules
2. The Pensions Regulator Return
3. The Pensions Regulator Print Out
4. HMRC Tax Registration Letter
5. HMRC Print Out

I can confirm there are no subsequent amending Deeds.

Thank you for your assistance and we look forward to hearing from you.

Kind regards

Esther Salmon

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane  
Poynton  
Cheshire  
SK12 1RD

Company Number: 12409200

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