

info@rcadministration.com

26/8/2021 16:27

Aviva - Pension Transfer Request - Plan Number 30773541AR - Stephen Heath

To pensr70@aviva.com <pensr70@aviva.com>

Dear Nicola,

Many thanks for your email regarding the request to transfer Mr Heath's pension funds to Joel 2 Vs 25-27 Pension Scheme.

As requested, please find attached the following documents:

1. Establishing Deed and Rules
2. The Pensions Regulator Return
3. The Pensions Regulator Print Out
4. HMRC Tax Registration Letter
5. HMRC Print Out

I can confirm there are no subsequent amending Deeds.

Thank you for your assistance and we look forward to hearing from you.

Kind regards
Esther Salmon

RC Administration Limited

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- Joel 2 vs25-27 - Trust Deed & Rules.pdf (465 KB)
- TPR - 2020 Return.pdf (144 KB)
- TPR Print Out dated 26.08.21.pdf (153 KB)
- HMRC - Tax Registration Letter 03.11.20.pdf (2 MB)
- HMRC Print Out dated 26.08.21.pdf (106 KB)