

Director **David Nicklin** Cert PFS Cert CII (MP) Company Number: **12409200** 

Aviva Customer Retirement Centre PO Box 520 Norwich NR1 3WG

27<sup>th</sup> July 2021

Via email and post: pensr70@aviva.com

## Plan: 30773541AR Aviva Personal Pension Plan Plan Holder Name: Mr Stephen Christopher Heath

To Whom it May Concern,

Further to your letter dated 1<sup>st</sup> July 2021 addressed to Mr Heath, please accept this letter as confirmation that Stephen Heath wishes to transfer his funds to his pension scheme Joel 2 vs25-27 Pension Scheme, PSTR 20003485RA, tax registered 03/11/2020.

Please find enclosed completed:

- 1. Request to Transfer form
- 2. Pension Transfer Out Form
- 3. HMRC Tax Registration letter

We would be grateful if you may process Stephen's request at your earliest convenience to his pension scheme bank:

Account Name: Joel 2 vs 25-27 Pension Scheme Bank: Allied Irish Bank (GB) Account Number: 04919088 Sort Code: 23-83-96

Certificate Member of the Chartered Insurance Institute Life and Pensions Faculty Email: info@rcadministration.com Telephone: 0330 311 0839



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Should you have any queries, or require any further information, please do not hesitate to contact us.

Yours Faithfully,

Esther Salmon Scheme Administrator

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