

Free Post Standard Life
30 Lothian Road
Edinburgh
EH1 2DH

17th May 2021

Standard Life Transfer Request Case No. 1002376279
Reference: Pension Transfer
Plan: D1139084000
Fidelity / Funds Network – administered by Standard Life
Plan Holder Name: Mr Stephen Christopher Heath

To Whom it May Concern,

Further to our previous letter dated 16th April 2021, please accept this further letter as confirmation that Stephen wishes to transfer his funds to his pension scheme Joel 2 vs 25-27 Pension Scheme, PSTR 20003485RA, tax registered 03/11/2020.

Please find enclosed;

1. Completed and signed Transfer Out Application Form GEN2724 0719
2. HMRC Screen Shot
3. The Pensions Regulator Return
4. HMRC – Tax Registration Letter
5. Trust Deed and Rules
6. Appointment of Administrator
7. Pension Scheme Bank Statement
8. P60 and 3 payslips

We would be grateful if you may process Stephen's request at you earliest convenience to his pension scheme bank:

Account Name: Joel 2 vs 25-27 Pension Scheme
Bank: Allied Irish Bank (GB)
Account Number: 04919088
Sort Code: 23-83-96

Should you have any queries, or require any further information, please do not hesitate to contact us.

Yours Faithfully,

Esther Salmon

Esther Salmon
Scheme Administrator