

Esther Salmon <esther@retirement.capital>

Joel 2 vs25-27 Pension Scheme - Stephen's Fidelity Standard Life Transfer

1 message

Esther Salmon <esther@retirement.capital>

18 May 2021 at 17:42

To: Trisha Heath <mail4trishaheath@gmail.com>

Cc: Liam Hillier <investments@opportunity10.co.uk>, Paul Davies <pauld@retirement.capital>

Hi Trisha.

Apologies, but I have resent the form and documentation to your home address again.

When you receive it, please may Stephen:

- 1. Fill in the bottom of Part 2 of the form (bottom of page 2 and top of page 3)
- 2. Sign and date the bottom of page 4 of the form
- 3. Find copies of the latest P60 and last 3 payslips
- 4. Post the form with all the enclosed documents that I have posted to you, together with copy of P60 and payslips in the enclosed envelope addressed to:

Free Post Standard Life Standard Life House 30 Lothian Road Edinburah EH1 2DH

Thanks so much Trisha.

Kind Regards

Esther Salmon Administrator







Web. https://retirement.capital Phone: 0330 311 0088

Email: esther@retirement.capital

Data Processing Centre Retirement.Capital Venture Wales Building Merthyr Tydfil Industrial Business Park Merthyr Tydfil Wales **CF48 4DR**

Any statement or advice given in this email or any other correspondence by Retirement Capital, its employees or consultants on any subject not covered by a signed terms of engagement is given without liability for any advice or mis-statement. This E-mail and any attachments to it are strictly confidential and intended solely for the addressee. It and they may contain information which is covered by professional or other privilege. If you are not the intended addressee, you must not disclose, forward, copy or take any action in reliance on this email or its attachments. If you have received this email in error, please notify the sender at data@retirement.capital as soon as possible and delete this email immediately and destroy any hard copies of it.