

Sanlam Investments and Pensions  
St Bartholomew's House  
Lewins Mead  
Bristol BS1 2NH

21st December 2020

**Plan Number: P5055029M**  
**Sanlam Life and Pensions**  
**Plan Holder Name: Mr Stephen Christopher Heath**

To Whom it May Concern,

Please find enclosed the completed and signed transfer forms received from Stephen Heath to enable Stephen to transfer his current Sanlam Plan P5055029M into his new pension scheme Joel 2 vs 25-27 Pension Scheme.

We enclose the following information:

1. HMRC Tax Registration Letter
2. The Pensions Regulator Scheme Details
3. Scheme Trust Deed & Rules

We would be grateful if you may process Stephen's request at you earliest convenience to his pension scheme bank:

Account Name: Joel 2 vs 25-27 Pension Scheme  
Bank: Allied Irish Bank (GB)  
Account Number: 04919088  
Sort Code: 23-83-96

Should you have any queries, or require any further information, please do not hesitate to contact us.

Yours Faithfully,



Esther Salmon  
Scheme Administrator