

Scottish Friendly
Scottish Friendly House
16 Blythswood Square
Glasgow G24 HJ

15th April 2021

Plan Number: R1337804
Scottish Friendly Assurance Society Personal Pension Plan
Plan Holder Name: Mr Stephen Christopher Heath

To Whom it May Concern,

Further to your recent communications with Stephen, please find enclosed the completed and signed transfer forms received from Stephen Heath to enable Stephen to transfer his current Scottish Friendly Assurance Society Personal Pension Plan R1337804 into his new pension scheme Joel 2 vs 25-27 Pension Scheme.

We enclose the following information:

1. HMRC Tax Registration Letter
2. The Pensions Regulator Scheme Details
3. Scheme Trust Deed & Rules

We would be grateful if you may process Stephen's request at your earliest convenience to his pension scheme bank:

Account Name: Joel 2 vs 25-27 Pension Scheme
Bank: Allied Irish Bank (GB)
Account Number: 04919088
Sort Code: 23-83-96

Should you have any queries, or require any further information, please do not hesitate to contact us.

Yours Faithfully,



Esther Salmon
Scheme Administrator