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Joel 2 vs 25-27 Pension Scheme
1A Park Lane
Poynton
Cheshire
SK12 1RD

Date of this letter

5 March 2022

Plan number

B612R195

Planholder

TRISHA THEODORE-HEATH

Transfer of pension benefits

Dear Sir or Madam

Your reference is TRISHA THEODORE-HEATH. Your payment reference is THEODORE-HEATH.

National Insurance number

NZ676686C

We can confirm a payment of £33,234.16 for a transfer of pension benefits from the above plan has been paid directly to the requested bank account.

The total standard Lifetime Allowance used by the benefits included in this transfer amount to 0.00%.

To Prudential's knowledge, the member has not taken benefits using HM Revenue & Customs flexible access rules.

Court order

According to our records, the plan is not subject to an order of court (including a bankruptcy order).

Block transfer

This transfer does not form part of a block transfer.

Declaration

We declare that to the best of our knowledge the information given above is accurate and complete.

It is no longer our practice to complete transfer questionnaires as we receive a large number of requests of this type and they are often in different formats. In order to provide an efficient response and to avoid any unnecessary delays so that we treat our customers fairly, we have included all the information required by the receiving scheme in this letter.

This payment discharges Prudential's liability in respect of the above plan.

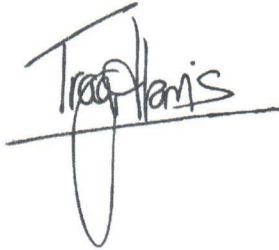
The Prudential Bulk Section 32 Buyout Plan is a Registered Pension Scheme as defined in S150 of the Finance Act 2004. The benefits have been assigned to the member. HM Revenue & Customs registration number: SF37/101335/A

We're here to help

If you need more information or have any questions, please contact us and we'll be happy to help. So that we can deal with your queries quickly and efficiently, please quote the reference shown at the top of this letter.

If your company changes email or postal address, landline or mobile number, please let us know so that we can keep in contact with you.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Tracy Harris', written over a horizontal line.

Tracy Harris
Customer Service Director

Do you need audio, braille or large print?

Please contact us and we'll send them out to you.