

Director **David Nicklin** Cert PFS Cert CII (MP)

Company Number: **12409200** 

Prudential LANCING BN15 8GB

18th December 2020

Plan Number: B612R195

Prudential Company Pension Transfer Plan Plan Holder Name: Mrs Trisha Theodore-Heath

To Whom it May Concern,

Please find enclosed the completed and signed transfer forms received from Trisha Theodore-Heath to enable Trisha to transfer her current Prudential Company Pension Transfer Plan B612R195 into her new pension scheme Joel 2 vs 25-27 Pension Scheme.

We enclose the following information:

- 1. HMRC Tax Registration Letter
- 2. The Pensions Regulator Scheme Details
- 3. Scheme Trust Deed & Rules

We would be grateful if you may process Trisha's request at you earliest convenience to her pension scheme bank:

Account Name: Joel 2 vs 25-27 Pension Scheme

Bank: Allied Irish Bank (GB) Account Number: 04919088

Sort Code: 23-83-96

Should you have any queries, or require any further information, please do not hesitate to contact us.

Yours Faithfully,

Esther Salmon

Scheme Administrator

Esther Salmon