

Your account statement  
Statement sheet number: **9**  
Issue date: **30 May 2014**  
Page: **1 of 2**

**✕ BANK OF SCOTLAND**

PEARSON JONES PLC  
INDEPENDENT FINANCIAL ADVISORS  
CLAYTON WOOD CLOSE  
WEST PARK RING ROAD  
LEEDS  
LS16 6QE

Write to us at:  
**Bank of Scotland**  
**PO Box 1000**  
**BX2 1LB**

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**+44 131 549 8724** (from Overseas)

Visit us online: [www.bankofscotland.co.uk](http://www.bankofscotland.co.uk)

Your branch: **PEARSON JONES PLC**  
Sort code: **12-26-08**  
Account number: **06440918**  
BIC: **BOFSGBS1PJA**  
IBAN: **GB32 BOFS 1226 0806 4409 18**

40 0 885/1/001507

**DESIGNATED GR TAX**  
PJP DOBBINS JOHN A SAPS

### Account Summary

Balance On 30 April 2014	£7,054.17
Total Paid In	£1.18
Total Paid Out	£7,055.35
<b>Balance On 30 May 2014</b>	<b>£0.00</b>

### Account Activity

Date	Payment type	Details	Transactions (£)	Balance (£)
<b>30 Apr 14</b>		<b>BALANCE BROUGHT FORWARD</b>		<b>7,054.17</b>
9 May 14		INTEREST (GROSS)	0.44 CR	7,054.61
29 May 14	Payment	PJC INV 52468	788.58 DR	6,266.03
29 May 14	Payment	PJC INV 50168	3,878.52 DR	2,387.51
29 May 14	Deposit	INTEREST TO CLOSE	0.37 CR	2,387.88
29 May 14	Payment	TO 12260800109032	2,387.88 DR	
30 May 14		INTEREST (GROSS)	0.37 CR	0.37
30 May 14		CLOSED ACCOUNT	0.37 DR	

*✕ 12/6*

### Messages

For important information about compensation arrangements, please refer to the back of this statement.

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**DESIGNATED GR TAX**  
PJP DOBBINS JOHN A SAPS

## Annual Interest Summary

This summary details interest credited to this account between 6 April 2014 and 5 April 2015. This will help you complete your tax return for the tax year ending on the 5 April 2015.

If you wish to reclaim tax deducted, the Inland Revenue will require a Tax Deduction Certificate which your branch will be pleased to supply.

TAX YEAR 6 April 2014 - 5 April 2015

Gross Interest Paid (no tax deducted)	£1.11
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## Notes

If your account has changed from joint to sole or vice versa during the tax year or one party to the joint account is a non-tax payer, this would be reflected in the amount of tax deducted, you may need to refer to your statements to help work out the amount of interest and tax paid by each person.

The items and balance shown should be verified.

Details of all rates and calculations of any interest charged are available on request to your branch. In addition, details of interest rates can be obtained via the savings interest rate line 0845 300 0268.

Unfortunately, we cannot produce an Annual Interest Summary automatically for passbook accounts. If you require an Interest Statement for a passbook account please contact your branch.

If the interest on your current account is paid monthly and is less than 5 pence, your interest may be shown above as Gross. This means without any tax deductions. This is because tax is not calculated until it is a full penny or more and no further action needs to be taken.

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40 0 1151/1/002580

**DESIGNATED GR TAX**  
PJP DOBBINS JOHN A SAPS

## Account Summary

Balance On 31 March 2014	£4,035.67
Total Paid In	£4,000.30
Total Paid Out	£981.80
<b>Balance On 24 April 2014</b>	<b>£7,054.17</b>

## Account Activity

Date	Payment type	Details	Transactions (£)	Balance (£)
<b>31 Mar 14</b>		<b>BALANCE BROUGHT FORWARD</b>		<b>4,035.67</b>
4 Apr 14	Payment	TFR COHEN CRAMER	180.00 DR	3,855.67
9 Apr 14		INTEREST (GROSS)	0.30 CR	3,855.97
16 Apr 14	Payment	TFR HMRC	801.80 DR	3,054.17
24 Apr 14	Transfer	JOHN A DOBBINS LIM JOHN DOBBINS	4,000.00 CR	7,054.17

*£ 1415*

## Messages

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**DESIGNATED GR TAX**  
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**IMPORTANT DOCUMENT - DO NOT DESTROY**

## Annual Interest Summary

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TAX YEAR 6 April 2013 - 5 April 2014

Gross Interest Paid (no tax deducted)	£2.79
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## Notes

If your account has changed from joint to sole or vice versa during the tax year or one party to the joint account is a non-tax payer, this would be reflected in the amount of tax deducted, you may need to refer to your statements to help work out the amount of interest and tax paid by each person.

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Your account statement  
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40 0 3745/1/005218

**DESIGNATED GR TAX**  
PJP DOBBINS JOHN A SAPS

## Account Summary

Balance On 28 February 2014	£835.60
Total Paid In	£3,200.07
Total Paid Out	£0.00
<b>Balance On 14 March 2014</b>	<b>£4,035.67</b>

## Account Activity

Date	Payment type	Details	Transactions (£)	Balance (£)
<b>28 Feb 14</b>		<b>BALANCE BROUGHT FORWARD</b>		<b>835.60</b>
10 Mar 14		INTEREST (GROSS)	0.07 CR	835.67
14 Mar 14	Transfer	JOHN A DOBBINS LIM JOHN DOBBINS	3,200.00 CR	4,035.67

*SP 2014*

## Messages

For important information about compensation arrangements, please refer to the back of this statement.

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40 0 975/1/001550

**DESIGNATED GR TAX**  
PJP DOBBINS JOHN A SAPS

### Account Summary

Balance On 31 January 2014	£2,479.99
Total Paid In	£0.23
Total Paid Out	£1,644.62
<b>Balance On 12 February 2014</b>	<b>£835.60</b>

### Account Activity

Date	Payment type	Details	Transactions (£)	Balance (£)
31 Jan 14		<b>BALANCE BROUGHT FORWARD</b>		<b>2,479.99</b>
10 Feb 14		INTEREST (GROSS)	0.23 CR	2,480.22
12 Feb 14	Payment	TFR J DOBBINS PEN	1,644.62 DR	835.60

*Sp 271-*

### Messages

For important information about compensation arrangements, please refer to the back of this statement.

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40 0 1069/1/001680

**DESIGNATED GR TAX**  
PJP DOBBINS JOHN A SAPS

### Account Summary

Balance On 31 December 2013	£3,262.34
Total Paid In	£2,650.25
Total Paid Out	£3,432.60
<b>Balance On 20 January 2014</b>	<b>£2,479.99</b>

### Account Activity

Date	Payment type	Details	Transactions (£)	Balance (£)
<b>31 Dec 13</b>		<b>BALANCE BROUGHT FORWARD</b>		<b>3,262.34</b>
9 Jan 14		INTEREST (GROSS)	0.25 CR	3,262.59
13 Jan 14	Payment	TFR PENS DOBBINS	1,863.59 DR	1,399.00
16 Jan 14	Transfer	JOHN A DOBBINS LIM	2,650.00 CR	4,049.00
		JOHN DOBBINS		
16 Jan 14	Payment	TFR J DOBBINS PEN	170.01 DR	3,878.99
20 Jan 14	Payment	TFR HMRC	1,399.00 DR	2,479.99

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### Messages

For important information about compensation arrangements, please refer to the back of this statement.

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40 0 3460/1/004896

**DESIGNATED GR TAX**  
PJP DOBBINS JOHN A SAPS

## Account Summary

Balance On 29 November 2013	£1,696.00
Total Paid In	£3,600.14
Total Paid Out	£2,033.80
<b>Balance On 18 December 2013</b>	<b>£3,262.34</b>

## Account Activity

Date	Payment type	Details	Transactions (£)	Balance (£)
<b>29 Nov 13</b>		<b>BALANCE BROUGHT FORWARD</b>		<b>1,696.00</b>
9 Dec 13		INTEREST (GROSS)	0.14 CR	1,696.14
17 Dec 13	Transfer	JOHN A DOBBINS LIM	3,600.00 CR	5,296.14
18 Dec 13	Payment	JOHN DOBBINS TFR PENS DOBBINS	2,033.80 DR	3,262.34

SP 10/1

## Messages

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Your account statement  
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40 0 993/1/001577

**DESIGNATED GR TAX**  
PJP DOBBINS JOHN A SAPS

### Account Summary

Balance On 31 October 2013	£1,479.44
Total Paid In	£2,250.16
Total Paid Out	£2,033.60
<b>Balance On 13 November 2013</b>	<b>£1,696.00</b>

### Account Activity

Date	Payment type	Details	Transactions (£)	Balance (£)
<b>31 Oct 13</b>		<b>BALANCE BROUGHT FORWARD</b>		<b>1,479.44</b>
11 Nov 13		INTEREST (GROSS)	0.16 CR	1,479.60
12 Nov 13	Transfer	JOHN A DOBBINS LIM	2,250.00 CR	3,729.60
13 Nov 13	Payment	JOHN DOBBINS TFR DOBBINS P/ROLL	2,033.60 DR	1,696.00

*SP 16/12*

### Messages

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Statement sheet number: 2  
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40 0 1952/1/002716

**DESIGNATED GR TAX**  
PJP DOBBINS JOHN A SAPS

### Account Summary

Balance On 30 September 2013	£911.96
Total Paid In	£4,000.08
Total Paid Out	£3,432.60
<b>Balance On 17 October 2013</b>	<b>£1,479.44</b>

### Account Activity

Date	Payment type	Details	Transactions (£)	Balance (£)
<b>30 Sep 13</b>		<b>BALANCE BROUGHT FORWARD</b>		<b>911.96</b>
9 Oct 13		INTEREST (GROSS)	0.08 CR	912.04
11 Oct 13	Transfer	JOHN A DOBBINS LIM	4,000.00 CR	4,912.04
		JOHN DOBBINS		
11 Oct 13	Payment	PENSION PAYROLL	2,033.60 DR	2,878.44
17 Oct 13	Payment	TFR HMRC	1,399.00 DR	1,479.44

SP 13/11

### Messages

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