



SALE AND PURCHASE AGREEMENT

This agreement of Sale and Purchase is effective this day the 29th January 2020.

BETWEEN: Copian Capital Partners Limited (Copian), a company whose address is Spectrum House, Beehive Ring Road, Gatwick Airport, West Sussex RH6 0LG. (**The Seller**)

AND: John Garvey as Trustee of John Garvey Pension Scheme, whose address is 46b Rhos Road, Rhos on Sea, Colwyn Bay, LL28 4RS (**The Purchaser**)

In entering into this agreement, The Seller agrees to sell to the Purchaser a total number of 16,667 (sixteen thousand, six hundred and sixty-seven) Ordinary Shares in TruSpine Technologies Limited at an agreed price of £0.30 per share, for a total consideration of £5,000 GBP (five thousand pounds).

The seller confirms that these shares are fully paid up and rank pari passu with all other ordinary shares, and carry full voting rights, as well as the right to participate in any dividend payments after the date of completion of this sale. The Shares will also have the rights attaching to them as set out in the articles of association of the Company.

Payment will be made by means of electronic bank transfer using the account details;

Account name: Copian Capital Partners Limited

Account number: 08983635

Sort Code: 60-83-71

Following receipt of cleared funds, an electronic share certificate will be issued to The Purchaser within 5 working days, followed by a physical share certificate as soon as possible to John Garvey as Trustee of John Garvey Pension Scheme, 46b Rhos Road, Rhos on Sea, Colwyn Bay, LL28 4RS, at which point the transaction will be deemed to be complete.

Following completion company will make arrangement for the shareholding to be entered into the company's register as;

John Garvey as Trustee of John Garvey Pension Scheme - 16,667 shares



(Please note that as a physical share certificate will be issued by the company as part of this transaction, the certificate will need to be returned to the company at a later date when requested if you wish your shares to be dematerialised, and entered onto the Crest electronic trading platform when the company lists on the AIM/NEX market at the forthcoming IPO)

Signatures in agreement on the date at the head of this document;

A handwritten signature in black ink, appearing to read "N Lott", written over a dashed horizontal line.

Mr Norman Lott

For and on behalf of Copian Capital Partners Limited

A handwritten signature in black ink, appearing to read "J Garvey", written over a dashed horizontal line.

John Garvey as Trustee of John Garvey Pension Scheme

For and on behalf of The Purchaser