



**Friends Life Limited**  
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Brad Davis  
Pension Practitioner  
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NW7 4SD

If you have any enquiries, please ring  
**0845 6029221**  
or write to  
Friends Life Limited, PO Box 1550,  
Milford, Salisbury SP1 2TW  
Calls may be recorded for training and audit purposes

25 June 2014

Our ref : TCS/CS.NGP.AS3  
Your ref : 3301-30337-6

Dear Brad

**Scheme/member number: F46004/272**  
**Scheme name : Friends Life (No.6) Personal Pension Plan**  
**Member's name : John Garvey**

I refer to the transfer of John Garvey's pension fund.

The transfer value will be paid by BACS in the next few days to the account details stated on the correspondence recently received.

The amount does not include any benefits arising from a divorce/dissolved civil partnership and no earmarking order/attachment is held in respect of these benefits.

This does not form part of a block transfer.

None of the benefits are in drawdown providing an unsecured pension or alternatively secured pension.

The status of the transfer payment relating to primary/enhanced protection is unknown.

The member does not have a right to take benefits before the normal minimum age.

None of the transfer directly or indirectly arise from uncrystallised rights under an approved occupational pension scheme or buyout contract where on or after 27 July 2004 but before 6 April 2006 the member had elected to take a tax-free lump sum while deferring receipt of the pension.

It is no longer our practice to complete application forms from other offices. However, please find attached a summary of details of the scheme which should give you all the information you need to proceed with the transfer.

If you need any help or guidance, the staff on the number above will be pleased to help you.

Yours sincerely

*Vicki Cole*  
Vicki Cole  
Client Services



## Summary of details of scheme

### Details of scheme

Scheme number : F46004  
Scheme name : Friends Life (No.6) Personal Pension Plan  
PSO reference : 00605818RF  
Type of scheme : Personal pension  
Governing legislation: Chapter 2 Part 4 of the Finance Act 2004

### Details of member

Name : John Garvey  
Sex : Male  
Date of birth : 3 April 1964  
Date of joining scheme : 4 August 2009  
Normal retirement date : 3 April 2029  
Date of leaving service : 16 June 2014

### Divorce/Dissolved civil partnership information

The amount does not include any benefits arising from a divorce/dissolved civil partnership and no earmarking order/attachment is held in respect of these benefits.

### Details of transfer

Date of transfer payment : 25/06/2014  
Amount of total transfer : £ 2591.74

This does not form part of a block transfer.

None of the benefits are in drawdown providing an unsecured pension or alternatively secured pension.

The status of the transfer payment relating to primary/enhanced protection is unknown.

The member does not have a right to take benefits before the normal minimum age.

### Declaration

We declare that to the best of our knowledge the information above is true and complete and that the transfer value represents the whole of the applicant's accrued rights to benefits under the transferring scheme/arrangement.

Friends

25 June 2014