HM Revenue and Customs

Pensions Schemes Services

BX9 1GH

Date: 14/04/2021

Dear Mr Bhandal,

**John McPherson SSAS
Your Ref: APSS530**

**SRN: S0000005582**

Thank you for your letter dated 17 March 2021. Please find below the requested information to assist with the registration of John McPherson SSAS.

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. RC Administration Limited is the only administrator of the scheme.
4. Please find enclosed a copy of the resolution appointing RC Administration Limited to act as the Registered Administrator for the scheme.
5. The scheme has no bank account at present. The trustees will require evidence confirming that the scheme has been tax registered before an account can be opened.
6. The scheme is intended to have one member. Please see the member details below:

John McPherson

Address: Fernleigh, Blackwood Hall, Luddendenfoot, HALIFAX, HX2 6HQ

NI Number: WL856975C

Phone Number: 07977449969

1. The scheme is being set up for the one member listed above who is the director of the sponsoring employer. The Trustee does not anticipate any more members joining the scheme. The scheme will not be marketed. There are no introducers involved.
2. The client is setting up the SSAS in order to build his retirement fund. The scheme will be funded by employer contributions to the level of £40,000 in the first year of the scheme's existence with the aim of investing into regulated funds and purchasing a commercial property at a later stage. The employer will continue to make contributions over the coming years.
3. The anticipated value of the scheme in year one is £40,000 plus investment income.
4. The scheme will not be offered for auto enrolment.
5. Employer adhered to the scheme:

Employer Full Name: NewMac Displays Ltd

Address: Fernleigh Booth House Road, Blackwood Hall, Luddendenfoot, Halifax West Yorkshire, HX2 6HQ

Phone Number: 01274815678, 07977449969

Number of people employed: 3

Registered for tax with HMRC: Yes

PAYE Ref: 072/K9267

VAT Ref: 828745100

Corporation Tax Reference: 532 21335 08753 A

Partnership Tax Reference: N/A

Self-assessment tax reference: N/A. Employer is not an individual

1. N/A
2. Scheme Trustees:

John McPherson

Address: Fernleigh, Blackwood Hall, Luddendenfoot, HALIFAX, HX2 6HQ

NI Number: WL856975C

Phone Number: 07977449969

 The trustee mentioned above is also the scheme member.

Scheme Administrator:

RC Administration Limited

Company Number: 12409200
Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD

Contact number: 0330 311 0839

RC Administration Limited, which I am a director of, is a SSAS administration company.

I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

Accountant Details

 The Trustee has appointed the following accountant:

Sleigh & Story Ltd

Address: Thornhill Brigg Mills, Thornhill Beck Lane, Brighouse, HD6 4AH

Phone Number: 01484 723783

Should you require any further information, please advise me accordingly.

Yours sincerely,

David Nicklin (CERT PFS)
Director

For and in behalf of
RC Administration Limited

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