**Undertaking to a loan agreement dated: 19 June 2013**

**Between:**

 **MYA COSMETIC SURGERY LIMITED (06054101)** a company incorporated under the laws of the England and Wales, whose registered office is at Suite 3, 1 Cardale Park, Beckwith Head Road, Harrogate, North Yorkshire, HG3 1RY **(the “Company”)**

-and-

**LYNNE NORMA RYAN** and **LORD JOHN MICHAEL RYAN** both of Centuryan House, Grotto Lane, Over Peover, Knutsford, WA16 9HL as Trustees of John Ryan Pension Scheme (the “Trustees”)

Whereas:

The Trustees of John Ryan Pension Scheme have a legal charge dated 27 February 2013 against the “Charged Assets” which means 240 Ordinary Class Shares held by the Chargee referred to in the Charge Document as Lord John Michael Ryan of Centuryan House, Grotto Lane, Over Peover, Knutsford, WA16 9HL and a legal charge dated 19 June 2013 against the “Charged Assets” which means the whole of the shares held by the Chargee referred to in the Charge Document as Lord John Michael Ryan of 30 Parrys Lane, Stoke Bishop, Bristol, BS9 1AA.

The Chargee of **MYA COSMETIC SURGERY LIMITED undertakes that:**

As a consequence of the Chargee’s undertakings to the Trustees and so as not to diminish any and all existing or future legal charges and debentures, the Chargee undertakes to the Trustees to treat any new legal charges and debentures made to hold those series issued as pari passu with any existing charge.

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Director
**MYA COSMETIC SURGERY LIMITED**

**………………………………………..**

**Lynne Norma Ryan
TRUSTEE**

**………………………………………..**

**Lord John Michael Ryan
TRUSTEE**