



Georgina Stuliglowa <georginas@pensionpractitioner.com>

---

## John Inglis drawdown request

---

**Robert Holmes** <robert@carltonjames.co.uk>

23 July 2019 at 18:20

To: Georgina Stuliglowa <georginas@pensionpractitioner.com>

Cc: David Nicklin <davidn@pensionpractitioner.com>, georgia@carltonjames.co.uk

Hi Georgina

Please find attached a drawdown application in relation to the Joval Dairy Relief services Ltd Pension Scheme. Trustee member John Inglis has taken his full PCLS & is now instructing a flexible drawdown with an initial 6k net & then 1k net per month going forward. He is a basic rate taxpayer with an annual income of circa £24k. He has requested 5k net as soon as possible with the additional 1k on your regular payment run on the 6<sup>th</sup> of each month (6<sup>th</sup> August).

Can this be arranged, let me know any issues you may have,

Kind Regards

Robert Holmes

Director

### Carlton James

☎ 0800 233 5626 | 📠 (+44) 7818 007114 | 💻 [www.carltonjames.co.uk](http://www.carltonjames.co.uk)

✉ Lime Kiln House, Lime Kiln, Royal Wootton Bassett, SN4 7HF



### Disclaimer

This email is sent in confidence for the addressee only. Unauthorised recipients must preserve this confidentiality and should please advise the sender immediately by returning the original email to us without reading it, taking a copy or disclosing it to anyone else. Please also delete the email from your computer. We have taken all reasonable precautions to ensure that no viruses are transmitted to any third party. No member of Carlton James Private & Commercial Ltd accepts any responsibility for any loss or damage resulting directly or indirectly from the use of this email or its contents

Carlton James Private & Commercial Ltd, Reg. Office: Lime kiln House, Lime Kiln, Royal Wootton Bassett, SN4 7HF

Company Registration Number: 09074495

 **Inglis - Income Drawdown Application .pdf**