

RECEIVED
22 APR 2014

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme

Joval Dairy Relief Services Ltd Pension Scheme

Name of Company/
Employer creating the Scheme

Joval Dairy Relief Services Ltd

Serving Address for
Pension Correspondence

Drumrunie, Deshar Road, Boat of Garten

Inverness-Shine, Scotland, PH24 3BN

Telephone Number

07852 477104

Contact Name

John Inglis

Email Address

V.rowantree06@gmail.com

Accountant Details

Name of the Company RAWLENCE + BROWNE LTD

Contact Name ANDREW PERRY

Telephone Number 01722 411535

Email Address office@rawlenceandbrowne.co.uk

Address 17. Sarum Business Park

Lancaster Rd. old Sarum, Salisbury, Wiltshire

SP4 6FB.

Financial Advisor Details

Name of the Company SAN INVESTMENT MARKETING

Contact Name Robert Holmes

Telephone Number 07818007114 / 01793 611126

Email Address Robert@jan-cash.co.uk

Address 105 Victoria Road
Old Town, Swindon

SN1 3BD.

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

PLEASE PRINT COMPLETELY FOR CUSTOMER AS INDICATED

Trustee 1 Title (Mr, Miss, Mrs)	Forename(s)
(Mr)	John Andrew
Surname	Date of Birth
Inglis	04/03/1959
Proposed Retirement Date	National Insurance Number
2029	WE 11 65 26B
Home Address	
Drumrunie, Deshar Road Boat of Garten, Inverness-Shire Scotland, PH24 3BN	
Is this Trustee also a Member? ☒ Yes ☐ No	

Trustee 2 Title (Mr, Miss, Mrs)	Forename(s)
(Mrs)	VALERIE INGLIS
Surname	Date of Birth
	29-06-1961
Proposed Retirement Date	National Insurance Number
2031	WL 65 59 63B
Home Address	
DRUMRUNIE, DESHAR ROAD, BOAT OF GARTEN INVERNESS - SHIRE, SCOTLAND, PH24 3BN	
Is this Trustee also a Member? ☒ Yes ☐ No	

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed	<i>Ja. Inglis</i>	<i>V. Inglis</i>
Date	28-05-2014	28-05-2014