

Your
Personal Pension Scheme
Transfer Declaration

SCOTTISH WIDOWS

Guidance Notes

The member should complete section 1 only. Sections 2 & 3 will be completed by the receiving scheme.

1 Member details

Your Title Mr ☐ Mrs ☒ Miss ☐ Ms ☐ Other title ☐

Your last name

INGLIS

Your first name(s)

VALERIE

Your daytime contact number

01479 831 127

Policy number(s) to be transferred to new arrangement

611569688

Name of Company receiving arrangement

PENSION PRACTITIONER.COM

Address of Company receiving arrangement

DAWS HOUSE

33-35 DAWS LANE

LONDON

Postcode NW7 4SD

I request the Trustees of the Scottish Widows Personal Pension Scheme to pay a transfer value to the Trustees of the Scheme/Insurance Company named above. I understand that payment of this transfer value will discharge the Trustees of the Scottish Widows Personal Pension Scheme of all liability whatsoever.

Member's signature

Date

9-9-2014

2 Receiving Scheme details

The receiving scheme must complete Section 2 and Section 3.

The Receiving Arrangement is a Registered Pension Scheme, as defined in part 4 of the Finance Act 2004 under Pension Scheme Tax Reference (PSTR) number:

00814146RY

OR

The Receiving Arrangement is a Qualifying Recognised Overseas Pension Scheme (QROPS)*, as defined in part 4 of the Finance Act 2004

☐ If this box is ticked we will send you further documents to enable this to proceed

The cheque for the transfer value will be paid into an account in the name of the Trustees or Managers of the receiving arrangement and should be drawn in the favour of:

SOCIAL DAIRY RELIEF SERVICES Ltd
PENSION SCHEME

3 All Receiving Schemes

We confirm that:

The above statements are true and complete:

We agree to accept the transfer value from Scottish Widows plc.

Name

BRAD DAVES

Title

SCHEME ADMINISTRATOR

Signature

[Signature]

Date

22 SEPTEMBER 2014

For and behalf of the receiving arrangement

SOCIAL DAIRY RELIEF
SERVICES LIMITED PENSION SCHEME