

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme **Jual Edman Investments Pension Scheme**

Name of Company/
Employer creating the Scheme **Jual Edman Investments Ltd**

Serving Address for
Pension Correspondence **27 St Margarets Road, Swindon, Wiltshire, SN3 1RU**

Telephone Number **01793 694781**

Contact Name **Alan Edwards**

Email Address **alan.edwards@intel.com**

Accountant Details

Name of the Company

Contact Name

Telephone Number

Email Address

Address

Financial Advisor Details

Name of the Company **JAN Investment Marketing**

Contact Name **Robert Holmes**

Telephone Number **0800 233 5626**

Email Address **robert@jan-cash.co.uk**

Address **105 Victoria Road, Old Town, Swindon, Wiltshire, SN13BD**

2 SSAS Set up questionnaire

Telephone: 0800 634 4882 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs) **Mr**

Forename(s) **Alan**

Surname **Edwards**

Date of Birth **09-Mar-1952**

Proposed Retirement Date **09-Mar-2027**

National Insurance Number **YP245738A**

Home Address **27 St Margarets Road, Swindon, Wiltshire, SN3 1RU**

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs) **Ms**

Forename(s) **Julie Ann**

Surname **Jarman**

Date of Birth **14-Feb-1958**

Proposed Retirement Date **14-Feb-33**

National Insurance Number

Home Address **27 St Margarets Road, Swindon, Wiltshire SN3 1RU**


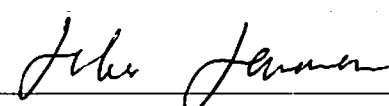
Is this Trustee also a Member?

☒ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

Date

5 / 11 / 2014