



BEST SIPP
PROVIDER



BEST DIRECT
SIPP PROVIDER
2013 & 2014
HARGREAVES
LANSDOWN



A Wholly Owned Subsidiary of Hargreaves Lansdown Plc. Authorised & Regulated by the Financial Services Authority. Company Registered in England and Wales No. 1896481. Registered Office at address shown.

Asset Management Ltd
One College Square South,
Anchor Road,
Bristol,
BS1 5HL

Tel: 0117 980 9926
www.hl.co.uk

Pension Practioner.com
Daws House
33-35 Daws Lane
London
NW7 4SD

11 March 2015

Our ref: 2057864

Urgent
Pension Transfer Details

Dear Sir/Madam

Transferring from: HL Vantage SIPP – 2057864
Transferring to: Pension Practioner.com – YP245738A
Member: Mr A Edwards – 09/03/1952

A payment of £233,677.77 has today been sent by CHAPS to the following account:

Account Name:	Carlton James Retirement Fund
Account Number:	15575131
Sort Code:	23 05 80
Reference:	YP245738A

This payment represents the full value of the client's fund under the above scheme. Please note that as the policy is a SIPP additional monies may be issued as a result of subsequent payments or interest from the investments previously held. Any payments in relation to this will be forwarded to you.

I have detailed below the policy information that you may require for your records:

- No tax-free cash has been paid by Hargreaves Lansdown Asset Management Ltd.
- The maximum tax free cash available is: 25%.
- The payment is not subject to any Court Orders.
- Our Pension Scheme Tax Reference Number is 00616238RC.
- The HL Vantage SIPP is a Personal Pension Scheme registered under chapter 2 part 4 of the Finance Act 2004 (as amended).

I trust that you will find the above to be in order, however if you have any further queries on the above, please contact us on 0117 980 9985 or at sipp@hl.co.uk.

Yours faithfully

Thomas Franks

Hargreaves Lansdown Asset Management Limited