



CHEQUERS

26 July 2013

Pension Practitioner.com
Daws House
Daws Lane
London
NW7 4SD

Dear Brad

Further to our recent correspondence, please find enclosed:

- Deed of appointment completed.

The client wishes to do an online bank transfer to the value of £480 today

If you have further questions or need further information then please do not hesitate to contact me on the number below or alternatively by email
mark@chequerswealth.co.uk

Yours sincerely

Mark Heys Cert APFS
Director

Dated 26/07/2013

Keith Trubshaw SSAS (the "Scheme"): Appointment of Administrator and Practitioner

Parties

1. **Keith Trubshaw** ("the Trustees") of 14 St. Johns Street, Bridgnorth, Shropshire, WV15 6AU
2. **International Pension Partners LLP t/a Pension Practitioner .Com** ("the Pension Practitioner") of Daws House, 33-35 Daws Lane, London, NW7 4SD
3. **Energy Conrol and Optimization Limited** ("the Administrator") of 16 St. Johns Street, Bridgnorth, WV15 6AG

Introduction

(A) The General Trustees are the present trustees of the Scheme (the "Trustees").

(B) All of the General Trustees are resident in the United Kingdom.

Operative Provisions

- 1 In accordance with section 611AA of the Income & Corporation Taxes Act 1988 the Trustees appoint the Administrator to be the administrator of the scheme for the purposes of (and to be responsible for the discharge of all duties relating to the Scheme which are imposed on the administrator under) Chapter I of Part XIV of that Act.
- 2 The Administrator accepts such appointment for the purposes of Part 4 of the Finance Act 2004.
- 3 The General Trustees, and the Administrator (in acting in their capacities), appoint the Pension Practitioner as their agent and to act as practitioner on their behalf, in connection with any matters within the responsibility of HMRC and to view information held on the HMRC Pension Scheme Service in relation to the Scheme, and to do any other thing whatsoever in connection with or incidental to:
 - 3.1 (in respect of any period up to and including 5th April 2006) the discharge of all duties relating to the Scheme which are imposed on them as administrator and/or maintenance of the approval of the Scheme under Chapter I of Part XIV of the Income & Corporation Taxes Act 1988;
 - 3.2 (in respect of any period from and including 6th April 2006) the discharge of all duties relating to the Scheme which are imposed on the scheme administrator and/or the maintenance of the registered status of the Scheme under Part 4 of the Finance Act 2004.
- 4 The provisions of this appointment have effect on and from its date.


SIGNED as a deed, and delivered when dated,
by **International Pension Partners LLP t/a**
Pension Practitioner .Com acting by


Authorised Signatory :
Name :

Authorised Signatory :
Name :


SIGNED as a deed, and delivered when dated,
by **Energy Control and Optimization**
Limited acting by

Director Signature: 
Name : K. TRUBSHAW.

Witness Signature: 
Name : MARK HAYS
Address : 10a Chequers YD
St Johns St
Bridgnorth WV15 6AQ

SIGNED as a deed, and delivered when dated,
by  (signature)

Keith Trubshaw in the presence of:

Witness Signature: 
Name : MARK HAYS
Address : 10a Chequers YARD
St Johns St
BRIDGNORTH
WV15 6AQ.

Nomination of beneficiary form

Scheme Name: **Keith Trubshaw SSAS** (hereinafter referred to as the scheme)

Personal details:

Full name including title: Mr. Keith Trubshaw

Date of birth: 18 October 1955

In the event of my death, I, the member of the scheme in trust, request that the funds should be paid to (please refer to the notes below):

Name: <u>PATRICIA TRUBSHAW</u> Address: <u>MARLBOROUGH COTTAGE</u> <u>CHESTERTON, BR. 09 NORTH</u> <u>WV15 5NX</u> Proportion % <u>100%</u>	Name: Address: Proportion %
Name: Address: Proportion %	Name: Address: Proportion %

Declaration

I confirm that:

- i) this supersedes all previous beneficiary nominations; and
- ii) I may revoke this request at any time by submitting a new form to the scheme Administrator

Signature of member:



Date:

26/07/2013

Notes:

The member's estate cannot be nominated.

If the member does not complete a nomination form the death benefit would be payable to (or may be applied for the benefit of) such one or more of the member's dependants or named class as the nominated trustee decides, acting in accordance with the governing Trust Deed and Rules.



Instruction to your
Bank or Building Society
to pay by Direct Debit

Please fill in the whole form including official use box using a ball point pen and send it to:

Pension Practitioner .Com
Daws House
33-35 Daws Lane
London
NW7 4SD

Service User Number (SUN)

2	5	0	0	9	9
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Name(s) of Account Holder(s)

KEITH TROBSHAW SSAS.

Bank/Building Society account number

5	5	7	3	9	9	6	9
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Branch Sort Code

1	6	5	7	1	0
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Name and full postal address of your Bank or Building Society

To: The Manager	Bank/Building Society
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CATER ALLEN.

Address BRINDLE ROAD

Boote

Postcode
L30 4 9B

Reference Number

[illegible]

Banks and Building Societies may not accept Direct Debit Instructions from some types of account

This guarantee should be detached and retained by the Payer.

FOR OFFICIAL USE ONLY

This is not part of the instruction to your Bank or Building Society.

Important – Please complete these details:

Account Holder(s) Name & Address:

Name: _____

Address:

Postcode:

Email Address:

Instruction to your Bank or Building Society

Please pay PSL re Pension Practitioner.com Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with PSL re Pension Practitioner.com and, if so, details will be passed electronically to my Bank/Building Society

Signature(s)

Date

20/7/2013

The Direct Debit Guarantee



- This Guarantee is offered by all Banks and Building Societies that take part in the Direct Debit Scheme. The efficiency and security of the Scheme is monitored and protected by your own Bank or Building Society.
- If the amounts to be paid or the payment dates change PSL re Pension Practitioner.com will notify you 5 working days in advance of your account being debited or as otherwise agreed.
- If an error is made by PSL re Pension Practitioner.com or your Bank or Building Society, you are guaranteed a full and immediate refund from your branch of the amount paid.
- You can cancel a Direct Debit at any time by writing to your Bank or Building Society. Please also send a copy of your letter to us.

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