

Transfer Department  
Pension Practitioner.com (Keith Trubshaw SSAS)  
Daws House  
33-35 Daws Lane  
United Kingdom-UK  
NW7 4SD

Dear Sir or Madam

## Transfer request

Client name: Mr Keith Trubshaw  
Collective Retirement Account Number: 400056138

Further to your confirmation that you can accept the transfer for this client, we have sent an electronic payment for the transfer value of £173,965.85 to your nominated bank account.

More details are in the enclosed Transfer Statement.

If you have any questions or would like more information, please call the Helpdesk.

Yours sincerely



Anthony Scammell  
Head of Customer Experience  
Skandia MultiFUNDS Assurance Limited

23 December 2013

**Call us**  
Customer Contact Centre  
0800 171 2626  
Monday – Friday  
8:00am to 6:00pm

**Email us**  
skandiasolutions@skandia.co.uk

**Write to us**  
Skandia  
Skandia House  
Portland Terrace  
Southampton  
SO14 7AY

**Visit our website**  
www.skandia.co.uk

**Client details**  
Account number: 400056138

Mr Keith Trubshaw  
Client reference: 1-505570621

**Enclosed with this letter**  
• Transfer Out statement

Calls may be monitored and recorded for training purposes and to avoid misunderstandings.

Skandia MultiFUNDS Limited, Skandia MultiFUNDS Assurance Limited and Skandia Life Business Services Limited are registered in England & Wales under numbers 1680071, 4163431 and 1579311 respectively. Registered Office at Skandia House, Portland Terrace, Southampton SO14 7EJ, United Kingdom. Skandia MultiFUNDS Limited is authorised and regulated by the Financial Conduct Authority. Skandia MultiFUNDS Assurance Limited is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Their Financial Services register numbers are 165359 and 207977 respectively. VAT number is 386 1301 59.

CRATrOutMgr-0013-V002

## Collective Retirement Account - Transfer Statement

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### Investor Details

Our Account Number: 400056138  
 Our Client Reference Number: 1-505570621  
 Account Holder: Mr Keith Trubshaw  
 Residential Address: Marinden Cottage  
 Chesterton  
 Bridgnorth  
 Shropshire  
 WV15 5NX  
 United Kingdom  
 Date of Birth: 18 October 1955  
 National Insurance Number: YY76\*\*\*\*\*

### Scheme Details

The Collective Retirement Account is an Appropriate Personal Pension Scheme, registered with HMRC under Chapter 2, Part 4, of the Finance Act 2004

Pension Scheme's Tax Reference: PSTR00615957RJ

Scheme Administrator: Skandia MultiFUNDS Assurance Limited  
 Skandia House  
 Portland Terrace  
 Southampton  
 SO14 7AY

### Transfer Details

Transfer to: Pension Practitioner.com (Keith Trubshaw SSAS)  
 Transfer date: 13 December 2013

### Collective Retirement Account details

<b>Total Transfer Amount</b>	<b>£173,965.85</b>
Crystallised Transfer Value	£173,965.85
Review Period to 12 April 2014	
Lifetime allowance used FULL	11.33%
Amount originally designated	£135,843.93
Income drawn in current pension year	£0.00
Maximum income permitted	£7,987.62

### Declaration

I declare that:

- This payment is full and final discharge by Skandia MultiFUNDS Assurance Limited of all liabilities and claims arising under this plan.

Signed:



Anthony Scammell  
Head of Customer Experience  
Skandia MultiFUNDS Assurance Limited

Date: 13 December 2013

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