## Benefit Crystallisation Event Member Questionnaire

Scheme Name: Keith & Vanessa Hickman Pension Scheme

Member Name: Vanessa Hickman

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

## **Required Benefits**

- 1. I wish to draw all of my fund in Tax Free Cash and Income
- 2. I wish to vest segments and take as Tax Free Cash and Income
- I wish to vest sufficient funds to provide a Tax Free Cash amount of £48,905.94
   Maximum Tax Free Cash
- 4. I wish to vest sufficient funds to provide an annual Income amount of £

Other (please detail)
Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme?
Yes /
If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006
Date:
What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) MUST be attached.
Name of Registered Pension Scheme % SLA
Signed: V. H. L
Date: 18 April 2017

## Lifetime Allowance Certificate

Scheme Name: Keith & Vanessa Hickman Pension Scheme		
Member Name: Vanessa Hickman		
Does any of the following protections apply?		
Enhanced Protection	¥/N	
Primary Protection	¥/N	
Fixed Protection 2012	¥/N	
Fixed Protection 2014	¥-/ N	
Individual Protection 2014	¥-/ N	
Fixed Protection 2016	¥/N	
Individual Protection 2016	¥/N	
Rate of lifetime allowance at the time of BCE: £1m		
Percentage of lifetime allowance remaining before this BCE:		
100%		
Percentage of lifetime allowance under this BCE:		
19 6%		
Percentage of lifetime allowance after this BCE:		
80.4%		
Date of BCE:  18 April 2017  Amount of BCE used:		
£195,623.76		
Signed: Signed: For Scheme Administrator		

Date: