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TO ALL KNOWN CREDITORS AND CLIENTS Our ref **TC/GP/AV/1F3**

Contact mfglobalclaims@kpmg.co.uk

16 January 2012

Dear Sir/Madam

MF Global UK Limited ("the Company") (in special administration)
Joint Special Administrators – Richard Heis, Michael Pink and Richard Fleming

In accordance with Rule 67 of The Investment Bank Special Administration (England and Wales) Rules 2011, please find attached Form 2.23B as formal notice of the results of the Company's initial meeting of creditors and clients held on 9 January 2012 (the "Initial Meeting").

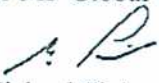
Please note that the Joint Special Administrators will shortly be making available the chairman's report of the Initial Meeting on the website (www.kpmg.co.uk/mfglobaluk).

Further, for all creditors and clients who did not receive a copy of the Joint Special Administrators' proposals considered at the Initial Meeting, these can be found on the website (www.kpmg.co.uk/mfglobaluk).

Hard copies of the Joint Special Administrators' proposals (and, once available, the chairman's report) are available on request and free of charge. If you wish to receive hard copies of those documents, please:

- a) telephone 020 3321 4195; or
- b) email mfglobalclaims@kpmg.co.uk; or
- c) write to MF Global Claims, 5 Churchill Place, Canary Wharf, London, E14 5HU.

Yours faithfully
for MF Global UK Limited


Michael Pink
Joint Special Administrator

Richard Heis, Michael Robert Pink and Richard Dixon Fleming were appointed as joint special administrators of MF Global UK Limited.

The affairs, business and property of MF Global UK Limited are being managed by the joint special administrators who contract as agents of MF Global UK Limited without personal liability.

Richard Heis and Michael Robert Pink are authorised to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales.

Richard Dixon Fleming is authorised to act as an insolvency practitioner by the Insolvency Practitioners Association. MF Global UK Limited is authorised and regulated by the Financial Services Authority. FSA reference number 106052. Registered in England No. 01600658. Registered Office: 5 Churchill Place, Canary Wharf, London, E14 5HU. VAT No. 911 4146 61.

The Investment Bank Special Administration (England and Wales) Rules 2011

2.23B

Notice of result of meeting of creditors and clients

Name of Company
MF Global UK Limited

Company number
01600658

In the High Court of Justice	[full name of court]
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Court case number
9527 of 2011

We Michael Robert Pink
KPMG LLP
8 Salisbury Square
London
EC4Y 8BB

Richard Heis
KPMG LLP
8 Salisbury Square
London
EC4Y 8BB

Richard Fleming
KPMG LLP
8 Salisbury Square
London
EC4Y 8BB

hereby report that a meeting of the creditors of the above company was held at

(a) Insert place of meeting (a) Barbican Centre, Silk Street, London, EC2Y 8DS

(b) Insert date of meeting (b) on 9 January 2012 at which:

*Delete as applicable *1. Proposals / ~~revised proposals~~ were approved.

~~*2. Proposals / revised proposals were modified and approved:~~

~~The modifications made to the proposals are as follows:~~

(c) Give details of the
modifications (if any)

(c) _____

~~*3. The proposals were rejected~~

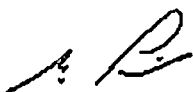
(d) Insert time and date of
adjourned meeting ~~*4. The meeting was adjourned to (d)~~ _____

(e) Details of other
resolutions passed

~~*5. Other resolutions : (e)~~ _____

The meeting resolved to form a creditors' committee and a ballot was held to form that committee. The administrators will issue a certificate of due constitution following confirmation of each member's consent to act and each member's return of a signed confidentiality agreement.

Signed



Joint Special Administrator

Dated 16 January 2012

The Special Administrators' proposals can be found on the website www.kpmg.co.uk/mfglobaluk and hard copies are available on request and free of charge. If you wish to receive a hard copy please write to MF Global Claims, 5 Churchill Place, Canary Wharf, London, E14 5HU.

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

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Companies House receipt date barcode

When you have completed and signed this form, please send it to the Registrar of Companies at:-

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff