HM Revenue and Customs

Pensions Schemes Services

BX9 1GH

Date: 14/02/2020

Dear Mr Bhandal,

**Kennedy Kneafsey SSAS
Your Ref: APSS530**

**SRN: S0000003345**

Thank you for your letter dated 10 February 2020. Please find below the requested information to assist with the registration of Kennedy Kneafsey SSAS.

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. Please find enclosed a copy of the resolution appointing RC Administration Limited to act as the Registered Administrator for the scheme.
4. The scheme has no bank account at present. The trustees will require evidence confirming that the scheme has been tax registered before an account can be opened.
5. The scheme is intended to have two members.
6. Please see the member details below:

Michael Gerard Kneafsey

Address: Liskeveen House, Hatchet Hall, Moor End Road, HALIFAX, HX2 0RX

NI Number: NR011713A

Tel: 07768216603

Stephen Alexander Kennedy

Address: York House, 10 Queens Road, Harrogate, HG2 0HB

NI Number: NM752429C

Tel: 07721605880

1. The scheme is being set up for the two members listed above who are directors of the sponsoring employer. The Trustees do not anticipate any more members joining the scheme. The scheme will not be marketed. There are no introducers involved.
2. The Scheme will invest in commercial property in the care sector, of which the Trustees have existing knowledge. There will be no business plan in place until a specific deal has been agreed, which cannot be done until the scheme has been tax registered.
3. There are no first year specific returns estimates as of yet for the above reason, however, our estimated return expectations for the SSAS is circa 5% per annum.
4. The scheme will not be offered for auto enrolment.
5. Employer adhered to the scheme:

Employer Full Name: WAA LIMITED

Address: Heritage Exchange, South Lane, Elland, England, HX5 0HG

Tel: 07768216603

Number of people employed: 2

Registered for tax with HMRC: Yes

PAYE Ref: N/A

VAT Ref: 325385303

Corporation Tax Reference: 5207029882

Partnership Tax Reference: N/A

Self-assessment tax reference: N/A. Employer is not an individual

1. N/A
2. Scheme Trustees:

Michael Gerard Kneafsey

Address: Liskeveen House, Hatchet Hall, Moor End Road, HALIFAX, HX2 0RX

NI Number: NR011713A

Tel: 07768216603

Stephen Alexander Kennedy

Address: York House, 10 Queens Road, Harrogate, HG2 0HB

NI Number: NM752429C

Tel: 07721605880

 Both of the above Trustees are also scheme members.

Scheme Administrator:

RC Administration Limited

Company Number: 12409200
Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD

Contact number: 07535010480

RC Administration Limited, which I am a director of, is a SSAS administration company.

I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

Additionally, I am an advisor for Stratagem Wealth Limited of 1 Park Lane, Poynton, Cheshire, SK12 1RD, who are authorised and regulated by the Financial Conduct Authority, FCA number 750604. I am regulated under that firm’s licence. I am also a member of the Chartered Insurance Institute.

1. The scheme is not intended to operate relief at source.

Should you require any further information, please advise me accordingly.

Yours sincerely,

David Nicklin (CERT PFS)
Director

For and in behalf of
RC Administration Limited

Enc.