



Guardian Pension Consultants

Providing Pension Trustee & Administration
Services for Self-Administered Pensions

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Strictly Private & Confidential

Michelle Lunnon
Pension Practitioner.Com
Daws House
33-35 Daws Lane
London
NW7 4SD

10th October 2013

Our Ref: Adam/012/JM

Dear Michelle,

The Guardian SIPP Re Kevin Anthony Adams

Your Ref: 3301-30262-4

With reference to the above named client, I am pleased to enclose the Transfer Information Statement.

We can confirm that a sum of £32,199.04 was paid to you via CHAPS on 10/10/2013 to the account details stated on the transfer form. The Royal Bank of Scotland bank account and the Guardian SIPP have now been closed.

Please note that the transfer payment represents a full discharge of the liability of Guardian Pension Trustees Limited.

We can also confirm that according to our records there is no pension sharing or earmarking order currently in place.

Should you have any queries or require anything further, please do not hesitate to contact me on the details provided below.

Yours faithfully

Jenna Mackintosh
SIPP Administrator
Jenna@guardianpc.co.uk

Let's create a SIPP solution!





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TRANSFER INFORMATION STATEMENT

Name	Kevin Anthony Adams
Date of Birth	29/11/1959
National Insurance Number	WK 28 12 65 B
Address	29 Gration Close Highwoods Colchester CO4 9EX

Name of Transferring Scheme	The Guardian SIPP Re: Kevin Anthony Adams
PSTR Number	00644946RT
Scheme Reference	Adam/012
This payment comes from a Registered Pension Scheme approved under Chapter 2 of Part 4 of the Finance Act 2004.	
Administration Office Address	Guardian House Capricorn Park Blakewater Road Blackburn Lancashire BB1 5QR

Date of Transfer	10/10/2013	
Total Transfer Value	£32,199.04 (full transfer)	
Split as Follows:	Cash	£32,199.04
	In-Specie Investments	£
	In-Specie Property	£

DRAWDOWN INFORMATION

Crystallised Fund	n/a
Date of Crystallisation	
Percentage of Standard Lifetime Allowance Used	
Pension Commencement Lump Sum Paid	
Current Maximum GAD Annual Income	
Gross Income Paid in Pension Year	

This transfer represents a full discharge of the liability of Guardian Pension Trustees Limited in respect of the above plan.