

Case Summary

Receiving Product Type: SSAS

Client: Carl Glynn Date of Birth: 18/04/1973 NI Number: NZ496951B Case Status: Activated

Case Creation Date: 09/09/2015 12:55:17

Case Created By: Emma Dane (emma.d@cranfords.biz)

Receiving Provider Reference: Kobbs of Kendal Ltd RBS

Scheduled Completion Date: 21/09/2015 Expected Completion Date: 21/09/2015

F46024/20219 Unallocated 09/09/2015 12:58:39 @ 09/09/2015 12:58:39

105/1954095 Unallocated 09/09/2015 12:58:39 @ 09/09/2015 12:58:39

Showing 1 - 2 of 2

Client Details

Forename: Carl Surname: Glynn

Date of Birth: 18/04/1973

National Insurance Number: NZ496951B

Age Evidence Seen: No

Postal Code: LA9 5QE

Country: UNITED KINGDOM Account Name: Kobbs of Kendal Ltd RBS

Account Number: 83002705 Sort Code: 205744 Roll Number: -

Enhanced, Primary, Fixed, Fixed Protection Unknown

(2014) or Individual Protection (2014)?:

Receiving Contract Details

Type Of Transfer: Product Based

Receiving Provider Reference: Kobbs of Kendal Ltd RBS

Completed Application Received Date: 08/09/2015 Scheme Tax Reference Number: 00822543TY

Bank Account: Kobbs of Kendal Ltd RBS

Adviser Involved?: No

Receiving Provider Case Notes (max. 500 -

chars.):

Provider Contact Details

Contact: Toni Haynes

Email Address: transfers@cranfords.biz

Telephone Number: 0844 410 0037

Additional Information: -

