

**Transfer Summary**

Client: Carl Glynn
Receiving Provider: Cranfords
Receiving Product Type: SSAS
Receiving Contract Reference: Kobbs of Kendal Ltd RBS
Ceding Contract Reference: 105/1954095
Ceding Product Type: IPP
Transaction Type: P2P
Transfer Creation Date: 09/09/2015
Transfer Status: Funds Received

Transfer Status

Status: Funds Received
Date Funds Received: 15/09/2015

Transfer Timeframe

Activation Date: 09/09/2015 12:58:39
Scheduled Completion Date: 21/09/2015
Expected Completion Date: 21/09/2015
Transfer Delay Reason: -
Transfer Alert?: -

Notes

Case Notes: -
Transfer Notes:

Product Notes

Receiving Provider Product Note: -
Ceding Provider Product Note: -

Receiving Provider Contact Details

Contact: Toni Haynes
Email Address: transfers@cranfords.biz
Telephone Number: 0844 410 0037
Additional Information: -

Ceding Provider Contact Details

Contact: RL Pension Transfers Team (P2P)
Email Address: RLPensionTransfers@royal-london.co.uk
Telephone Number: 01625604278
Additional Information: P2P

Receiving Contract Details

Type Of Transfer: Product Based
Receiving Provider Reference: Kobbs of Kendal Ltd RBS
Completed Application Received Date: 08/09/2015
Scheme Tax Reference Number: 00822543TY
Bank Account: Kobbs of Kendal Ltd RBS
Adviser Involved?: No

Ceding Contract Details

Transaction Type: P2P
Provider: Royal London
Ceding Contract Reference: 105/1954095
Retirement Date: -
Pre-Retirement Benefits?: Yes
Pre-Retirement - Transfer All Funds?: Yes
Pre-Retirement - Approximate Value: 5,733.00
Drawdown to Drawdown Transfer?: No
Product Type: IPP
Scheme Tax Reference Number: 00605403RM-Royal London Personal Pension (105)

Client Details

Forename: Carl
Surname: Glynn
Date of Birth: 18/04/1973
National Insurance Number: NZ496951B
Receiving Provider Age Evidence Seen: No
Postal Code: LA9 5QE
Country: UNITED KINGDOM
Ceding Provider Age Evidence Seen: No

Allowance Details

Does Money Purchase Annual Allowance apply?: No

Uncrystallised LTA% Used: -
Is client subject to a Reduced Lifetime Allowance?: No

Protection Applies? (Enhanced, Primary, Fixed Protection 2014, or Individual Protection 2014): Unknown

Payment

Date Funds Sent: 10/09/2015
Payment Method: BACS
Payment Reference: Kobbs of Kendal Ltd RBS
Part of Larger Payment?: No
Total Transfer Amount: 10,614.77

BACS/TT Payment Details

Account Name: Kobbs of Kendal Ltd RBS
Account Number: 83002705
Sort Code: 205744
Roll Number: -
Additional Information: Special account to enable client bank accounts.

This is an individual client bank account

Cheque Payment Details

Payee: CHEQUE
Address Line 1: 1 The Pavilions
Address Line 2: Cranford Drive
Address Line 3: Knutsford Business Park
Address Line 4: Cheshire
Post Code: WA16 8ZR

