

LM Financing Limited
Wellesley House,
204 London Road,
Waterlooville,
Hampshire,
England, PO7 7AN

Company No. 10441858

SHAREHOLDERS' SPECIAL RESOLUTION

The Articles of Association dated 24/10/2016 are in force at the date of this Resolution .

By way of a Shareholders' ordinary resolution, the company is empowered to issue shares with such rights or restrictions as may be determined by ordinary resolution.

The Shareholders, by special resolution, resolve to dis-apply under 571 Companies Act 2006 in respect of the allotment and issue of new ordinary and preference equity shares.

Signed by all shareholders



Mark Flower