

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme L & M FINANCING SMALL SELF-ADMINISTERED SCHEME
Name of Company/
Employer creating the Scheme L & M FINANCING LIMITED
Serving Address for
Pension Correspondence 98 LONDON ROAD
COWPHAM
WATERLOOVILLE
HAMPSHIRE
PO8 8EW
Telephone Number 023 92 241286
Contact Name MARK FOWER
Email Address lmfincanng@hotmail.co.uk

Accountant Details

Name of the Company MMO
Contact Name TIM O'BRIEN / EMMA JORDON
Telephone Number 023 9223 1006
Email Address emma.jordan@mmo-accountants.co.uk
Address Wellesley House, 204 LONDON ROAD,
WATERLOOVILLE
HAMPSHIRE PO7 7AN

Financial Advisor Details

Name of the Company
Contact Name
Telephone Number
Email Address
Address

2 SSAS Set up questionnaire

Telephone: 0800 834 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs)

MR

Forename(s)

MARIL DAVID

Surname

FLOWER

Date of Birth

24-07-1962

Proposed Retirement Date

National Insurance Number

WM 5521 23D

Home Address

98 LONDON ROAD
COWPRATN
WATERLOOVILLE
HAMPSHIRE PO8 8EW

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

Date

