

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme ~~LKL COLLECTOR~~ LKL TRUSTEE SCHEME
Name of Company/
Employer creating the Scheme 'LKL SERVICES' TO AGRICULTURE
Serving Address for
Pension Correspondence AGRICULTURAL HOUSE / UNIT C
OLD SARUM PARK, SALISBURY, WILTSHIRE SP4 6EB.

Telephone Number 01722-416475 / 07885-951-105
Contact Name SIMON A S COLLIER
Email Address sheila_dobson@hotmail.com

Accountant Details

Name of the Company RAWLENCE & BROWNE LIMITED
Contact Name SHARON DYER
Telephone Number 01222 411535
Email Address OFFICE @ RAWLENCE BROWNE.CO.UK
Address UNIT 17, SARUM BUSINESS PARK
OLD SARUM, SALISBURY, WILTSHIRE SP4 6EB.

Financial Advisor Details

Name of the Company JAW INVESTMENT MARKETING
Contact Name JAW PIETRUSZKA / ROBERT HOLMES
Telephone Number 01793 611126
Email Address MAIL @ JAW-CASH.CO.UK
Address 105 VICTORIA ROAD, SWINDON, WILTSHIRE SN1 3BD.

2 SSAS Set up questionnaire

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Trustees

PLEASE FULLY COMPLETE THIS SECTION AS INDICATED

Trustee 1 Title (Mr, Miss, Mrs) **MR** Forename(s) **SIMON ANDREW STEVENSON**
Surname **COLLIER** Date of Birth **14/01/62**
Proposed Retirement Date **75** National Insurance Number **NA183407A**
Home Address **THE LONG BARN, WOLFERSTAN DRIVE, BISHOPDOWN FARM, SALISBURY, WILTSHIRE, SP1 3XZ**
Is this Trustee also a Member? ☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs) **MRS** Forename(s) **SHEILA MAY**
Surname **COLLIER** Date of Birth **4/4/61**
Proposed Retirement Date **75** National Insurance Number **WL 77 22 30 C**
Home Address **THE LONG BARN, WOLFERSTAN DRIVE, SALISBURY, WILTSHIRE, SP1 3XZ**
Is this Trustee also a Member? ☒ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed ** A.A. Collier*

** S.M. Collier*

Date **10/9/14**

10/9/14