

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme **LKL TRUSTEE SCHEME**
 Name of Company/
 Employer creating the Scheme **'LKL SERVICES' TO AGRICULTURE**
 Serving Address for
 Pension Correspondence **AGRICULTURAL HOUSE / UNIT C**
OLD SARUM PARK
SALISBURY
WILTSHIRE. SP4 6EB
 Telephone Number **01722 343807**
 Contact Name **GEORGE GORDON**
 Email Address **GEORGE.GORDON @ LKL-SERVICES.CO.UK.**

Accountant Details

Name of the Company **RAWLANCE & BROWNE LIMITED**
 Contact Name **SHARON DYER**
 Telephone Number **01722 411535**
 Email Address **OFFICE @ RAWLANCE BROWNE.CO.UK.**
 Address **UNIT 17, SARUM BUSINESS PARK**
OLD SARUM, SALISBURY, WILTSHIRE SP4 6EB.

Financial Advisor Details

Name of the Company **JAW INVESTMENT MARKETING**
 Contact Name **JAW PIETRUSZKA / ROBERT HOLTES**
 Telephone Number **01793 611126**
 Email Address **MAIL @ JAW-CASH.CO.UK**
 Address **105 VICTORIA ROAD, SWINDON, WILTSHIRE SN1 3BD.**

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Trustees

PLEASE FULLY COMPLETE THIS SECTION AS INDICATED

Trustee 1 Title (Mr, Miss, Mrs)

Forename(s) **IVOR CHRISTIAN**

Surname **GORDON**

Date of Birth **25/11/95.**

Proposed Retirement Date **75**

National Insurance Number **PA 73 94 89 B**

Home Address
HAREPATH FARM, BURBAGE
MARLBOROUGH
WILTSHIRE SN8 3BT.

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member?

☐ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed



Date

3/9/14