

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme

~~THOMP~~ LANGOLD SSAS.

Name of Company/
Employer creating the Scheme

LS ADMINISTRATION LTD

Serving Address for
Pension Correspondence

RIVERDALE

89 GRAHAM ROAD

SHEFFIELD

S10 3GP

Telephone Number

0114 263 0888

Contact Name

David Thompson

Email Address

david.thompson@tagwealth.org.uk

Accountant Details

Name of the Company

Contact Name

Telephone Number

Email Address

Address

Financial Advisor Details

Name of the Company

TAG WEALTH MANAGEMENT

Contact Name

PETER BEST / DAVID THOMPSON

Telephone Number

0114 263 0888

Email Address

admin@tag.uk.com

Address

Riverdale

89 GRAHAM ROAD

SHEFFIELD S10 3GP.

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs)	MR	Forename(s)	DAVID
Surname	THOMPSON	Date of Birth	8/9/58
Proposed Retirement Date		National Insurance Number	WE 686877C
Home Address	15 CHOLLEY ROAD FULWOOD SHEFFIELD S10 3RS		
Is this Trustee also a Member?	☒ Yes ☐ No		

Trustee 2 Title (Mr, Miss, Mrs)	MRS	Forename(s)	LYNNE CHRISTINE
Surname	THOMPSON	Date of Birth	18/10/56
Proposed Retirement Date		National Insurance Number	
Home Address	15 CHOLLEY ROAD FULWOOD SHEFFIELD S10 3RS		
Is this Trustee also a Member?	☒ Yes ☐ No		

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

Date