



Pension Practitioner  
UK Administration Centre  
48 Chorley New Road  
Bolton  
BL1 4AP

Our Ref: R1000734

25<sup>th</sup> September 2018

Dear Sir/Madam,

**Paul Richer – Leo 1929 SSAS**

At the request of the member the value of the above SIPP has been transferred to you. This amounts to In-Specie - £167,641.00 and Cash - £89,947.20.

This payment represents the full value of the member's SIPP fund.

Please note, that there may be subsequent payments that come across relating to interest accrued or investment income.

Please see policy details below:

- The maximum tax free cash entitlement is 25% of Uncrystallised Funds
- Capped Drawdown Commencement Date – 22/08/2012
- Crystallised – 29.80% - £76,761.28
- Uncrystallised – 70.20% - £180,826.92
- PCLS - £22,789.26 – 22/08/2012
- Amount Crystallised - £68,367.78
- LTA Used – 12.12%
- GAD Limit - £2,151.63
- No income paid in current pension year
- Next review date - 22/08/2018
- The payment is not subject to any court orders;
- Our PSTR number is 00712182RN; and
- Liberty SIPP is an Appropriate Personal Pension registered under chapter 2 part 4 of the Finance Act 2004 (as amended).

LIBERTY SIPP

HEAD OFFICE:  
THE EXCHANGE,  
BANK STREET,  
BURY BL9 0DN

TEL: 0161 763 7070  
EMAIL: [CUSTOMERSERVICES@LIBERTYPENSIONS.COM](mailto:CUSTOMERSERVICES@LIBERTYPENSIONS.COM)  
WEB: [HTTPS://WWW.LIBERTYPENSIONS.COM/](https://www.libertypensions.com/)

COMPANY REGISTRATION NO: 6365953,  
AUTHORISED AND REGULATED BY THE FINANCIAL  
CONDUCT AUTHORITY (REGISTRATION NO: 476409).

If you have any questions regarding this transfer, please get in touch.

Yours faithfully,

*Samantha Rankine*

Customer Services Manager

[Customerservices@libertypensions.com](mailto:Customerservices@libertypensions.com)