

Our Ref: A199

10 January 2018

Pension Practitioner
UK Administration Centre
48 Chorley New Road
Bolton
BL1 4AP



Dear Sir/Madam,

Rosalind Altmann - A199

At the request of the member the value of the above SIPP has been transferred to you. Details of the payment are: -

£666,515.00

This payment represents a partial transfer. Please note that as the policy was a SIPP there may be subsequent payments that come across relating to interest accrued or investment income. In addition, please note we have received a second in-specie transfer request which we will now begin to process.

Please see policy details below:

- The maximum tax free cash entitlement is 25% of uncrystallised funds
- Flexi-Access Drawdown
- Crystallised – £196,421.97 (29.47%)
- Uncrystallised – £470,093.03 (70.53%)
- Commencement Date - 30/03/2016
- LTA Used - 33.83%
- The payment is not subject to any court orders
- Our PSTR number is 00712182RN
- Liberty SIPP is an Appropriate Personal Pension registered under chapter 2 part 4 of the Finance Act 2004 (as amended)

We trust that you will find the above to be in order however if you have any queries or require any further information please do not hesitate to contact us on 0161 763 7070.

Yours faithfully,

Jack Campbell
Liberty SIPP Team

LIBERTY SIPP LIMITED

HEAD OFFICE:
THE EXCHANGE,
BANK STREET,
BURY BL9 0DN

TEL: 0161 763 7070
EMAIL: CUSTOMERSERVICES@LIBERTYPENSIONS.COM
WEB: WWW.LIBERTYPENSIONS.COM

COMPANY REGISTRATION NO: 6365953.
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